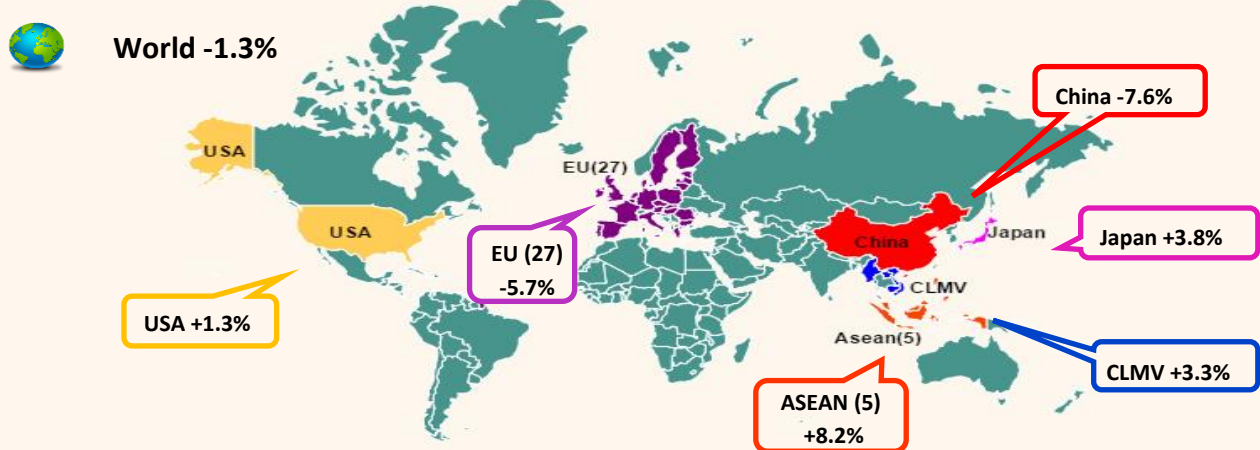


Industrial Product Exports in December 2018 and Overall for 2018

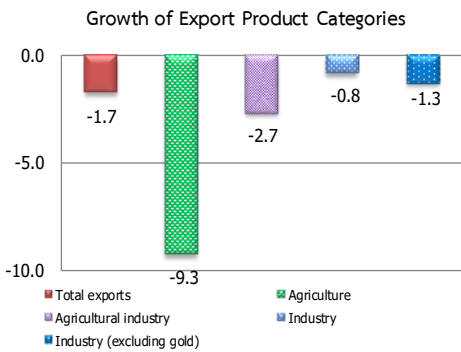
In December 2018, exports of industrial products (excluding gold) contracted by 1.3 percent compared to the same month last year. Products that dropped in exports included computers and components, and electrical circuit boards. Industrial products that continued to expand well in exports included cars, equipment and parts thereof; rubber products, and plastic pellets. The export markets of industrial products (excluding gold) expanded in some markets, such as the US, Japan, ASEAN (5) and CLMV, while the EU (27) and China slowed down.

Overall in 2018, exports of industrial products (excluding gold) increased by 7.5 percent. Export markets of industrial products (excluding gold) continued to expand in Thailand's major trading partners such as the US, EU (27), China, Japan, ASEAN (5) and CLMV.

Growth Rate of Key Export Markets for Thai Industrial Products (excluding gold bars) in December 2018



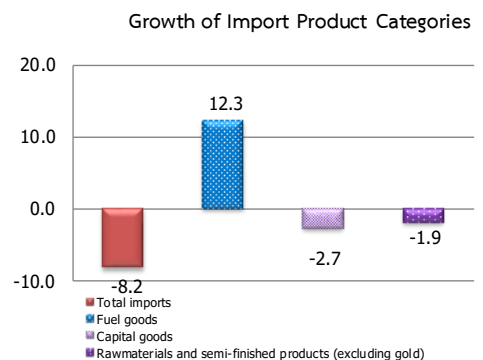
Note: ASEAN (5) includes Indonesia, Malaysia, the Philippines, Singapore and Brunei.
CLMV includes Cambodia, Laos, Myanmar, and Vietnam.



The total exports value in December 2019 valued 19,381.4 million USD, decreasing by 1.7 percent from the same month of last year. When considering the export of key product categories, it was found that agricultural and agro-industrial products dropped by 9.3 percent and 2.7 percents respectively. The export value of industrial products was 15,306.6 million USD, which dropped by 0.8 percent. The export value of industrial product (excluding gold) was 14,903.1 million USD, dropping by 1.3 percent. Industrial products that saw a rise in exports included automobiles, equipment and parts; rubber products, plastic pellets, and chemicals.

Overall exports of year 2018 reached a value of 252,486.4 million USD, increasing by 6.7 percent and exports of industrial goods (excluding gold) valued 195,964.3 million USD which grew by 7.5 percent.

Imports in December 2018 valued 18,316.4 million USD, a contraction by 8.2 percent compared to the same month last year. Fuel products grew by 12.3 percent, whereas capital goods contracted by 2.7 percent. Capital goods that contracted in imports included computers, equipment and components, while capital goods that grew included machinery, electrical machinery, and components thereof. On raw materials and semi-finished products (excluding gold), imports contracted by 1.9 percent from imports of iron; steel and products; and circuit boards that slow down, while, imports of chemicals and plastic-made products continued to expand. Overall in 2018, imports valued 249,231.9 million, which grew by 12.5 percent.

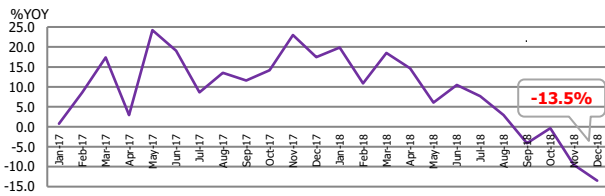


On export markets in December and year 2018, exports of industrial products (excluding gold) to major markets expanded in some markets such as the US, Japan, ASEAN (5) and CLMV, while EU (27) and China slowed down.

Exports of Key Industrial Products



Electronics

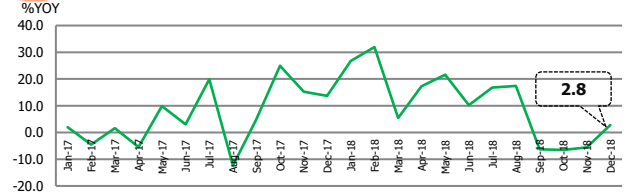


In December 2018, the export value was 2,859.0 million USD, decreasing by 13.5 percent compared to the same month last year. Electronics that dropped in exports were computers, equipment and parts; electronic circuit boards; and faxes, telephones, and equipment/parts thereof which fell by 16.9 percent, 4.5 percent, and 19.0 percent respectively.

Overall exports of electronics in 2018 grew by 4.4 percent from exports to the US, Hong Kong, and Japan.



Automobiles, Equipment & Components

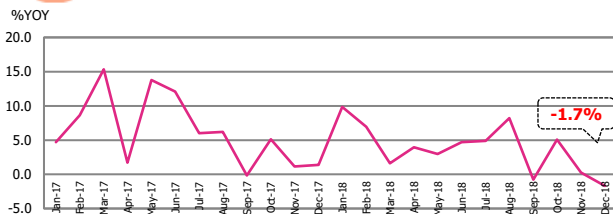


In December 2018 the export value was 2,879.9 million USD, increasing by 2.8 percent compared to the same month last year, in line with exports of automobiles, equipment, and components which grew by 0.6 percent. This was a result of exports to key markets such as Vietnam, the Philippines, Japan, and the US.

Overall exports of automobiles and accessories/components grew by 10.0 percent in the year 2018 from exports to Australia, the Philippines, Japan, and Indonesia.



Electrical Appliances

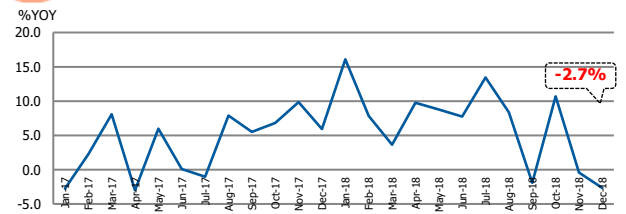


In December 2018, the export value was 1,857.8 million USD, decreasing by 1.7 percent compared to the same month of the previous year. Products with decreasing in exports included switches and electrical control panels, and editing and protection of electrical circuits which contracted by 4.4 percent and 6.4 percent, respectively. The top export product that is air conditioners and components grew by 2.6 percent as exports to the US, India, and Japan expanded.

Overall in 2018, exports of electrical appliances expanded by 3.7 percent due to exports to Japan, China, India, and Malaysia.



Textiles and Garments

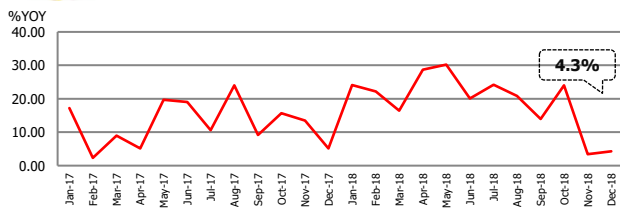


In December 2018, exports valued 568.9 million USD, decreasing by 2.7 percent compared to the same month of the previous year. Exports of textiles and garments contracted in both upstream and midstream products. Threads/man-made fibers and fabrics shrank by 27.7 percent and 4.6 percent respectively, whereas downstream products such as apparel grew by 1.8 percent.

Overall, exports of textiles and garments in 2018 grew by 6.5 percent from exports of threads and man-made fibers, fabrics, and apparels which increased by 0.9 percent, 3.0 percent, and 6.8 percent respectively, to the US, Japan, Vietnam, China, and Indonesia.



Plastic Pellets

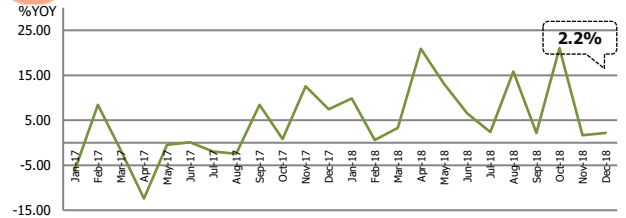


In December 2018, the export value was 777.0 million USD, increasing by 4.3 percent compared to the same month last year from increased exports to China, Japan, and Indonesia. Exports of plastic pellets in December 2018 increased in terms of volume. The export volume reached 571.8 million kilograms, rising by 10.4 percent, while the export price index decreased by 0.1 percent.

Overall exports of plastic pellets grew by 19.1 percent in the year 2018. The total export volume was 6,994.2 million kilograms, a 10.8 percent growth.



Gems and Jewelry (excluding gold bars)



In December 2018, the export value of gems and jewelry valued 874.6 million USD, increasing by 10.1 percent compared to the same month last year. Export of gems and jewelry (excluding gold bars) valued 471.1 million USD, growing 2.2 percent from exports of imitation gems and jewelry.

Overall exports of gems and jewelry (excluding gold bars) grew by 7.0 percent in the year 2018 from the increased exports to the US, Germany, Belgium, China, and ASEAN (5).