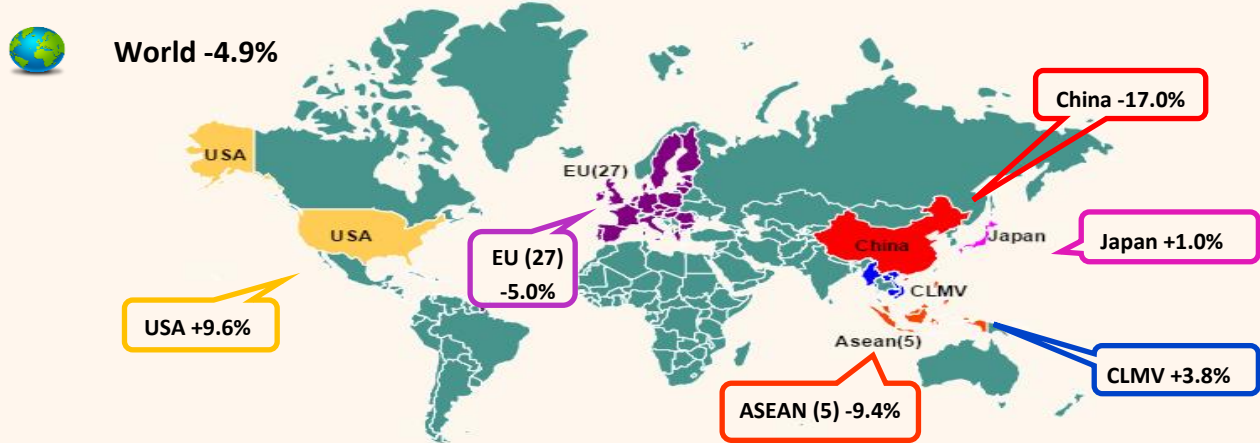


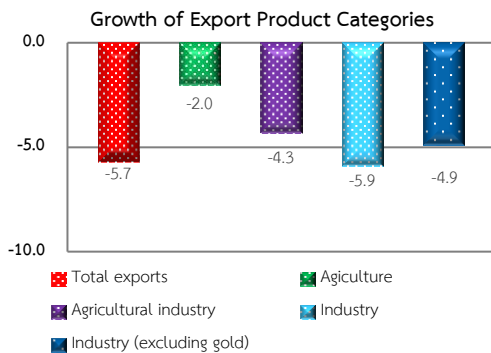
## Industrial Product Exports in January 2019

In January 2019, exports of industrial products (excluding gold) contracted by 4.9 percent compared to the same month last year. Industrial products that dropped in exports included Automobiles; computers, accessories and components; and rubber products. The export markets of industrial products (excluding gold) expanded in almost markets, such as the US, CLMV, and Japan, while the exports to China, ASEAN (5) and EU (27) slowed down.

### Growth Rate of Key Export Markets for Thai Industrial Products (excluding gold bars) in January 2019



Note: ASEAN (5) includes Indonesia, Malaysia, the Philippines, Singapore and Brunei.  
CLMV includes Cambodia, Laos, Myanmar, and Vietnam.



The total exports value in January 2019 valued 18,993.9 million USD, decreasing by 5.7 percent from the same month of last year. When considering the export of key product categories, it was found that agricultural and agro-industrial products dropped by 2.0 percent and 4.3 percents respectively. The export value of industrial products was 15,014.9 million USD, which dropped by 5.9 percent. The export value of industrial product (excluding gold) was 14,712.2 million USD, dropping 4.9 percent. Industrial products that decreased in exports included automobiles; computer, accessories and components; and rubber products.

Imports in January 2019 valued 23,026.3 million USD, increasing by 14.0 percent compared to the same month last year. Fuel products valued 3,151.0 million USD, grew by 4.8 percent, whereas capital goods valued 5346.3, contracting by 2.9 percent. Capital goods that contracted in imports included machinery and components; scientific and medical instruments and devices; aircraft, aviation accessories and parts. Regarding raw material and semi-finished product category (excluding gold), the imports valued 7,972.5 million USD, increasing by 8.5 percent in line with the increased imports of chemicals, irons, steel and products thereof, and circuit boards.



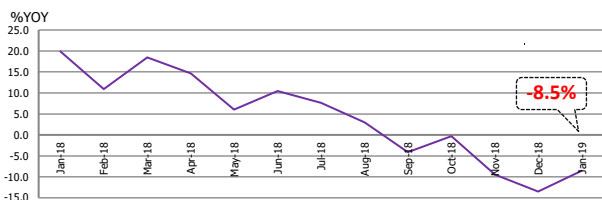
Regarding export markets in January 2019, exports of industrial products (excluding gold) to key markets expanded in most markets including the US, CLMV, and Japan. Exports, on the other hand, to China, ASEAN (5) and EU (27) slowed down.

Source: Ministry of Commerce

## Exports of Key Industrial Products



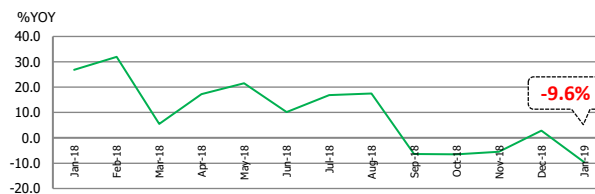
### Electronics



In January 2019, exports valued 2,814.3 million USD, a contraction by 8.5 percent compared to the same month last year due to the export of computers, equipment and components, hard disk drives and fax and telephone equipment and components which contracted by 11.1 percent, 17.3 percent and 21.6 percent respectively, due to exports to the US, Hong Kong, China and Japan.



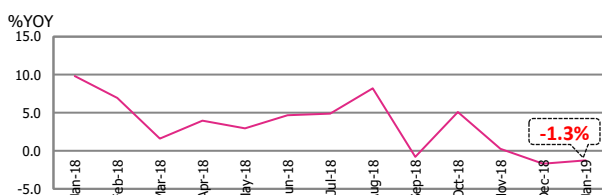
### Automobiles, Equipment & Components



In January 2019, exports valued 2,815.0 million USD, a drop by 9.6 percent compared to the same month last year, due to the export of automobiles, equipment and components that contracted by 5.1 percent from exports to major markets such as Australia, the Philippines, Indonesia and Malaysia. Exports of motorcycles, equipment and components also contracted by 2.9 percent from exports to the US and UK.



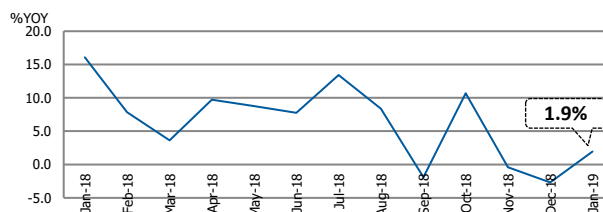
### Electrical Appliances



In January 2019, exports valued 1,905.0 million USD, a contraction of 1.3 percent compared to the same month last year. Electrical appliances with contracting exports included air conditioners and components and refrigerators, freezers and components which contracted by 9.5 percent and 10.0 percent respectively, from exports to Vietnam, Japan, Australia, Indonesia, Singapore and Malaysia.



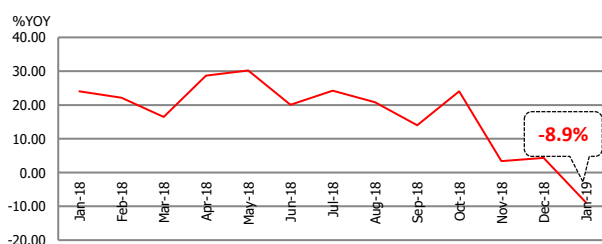
### Textiles and Garments



In January 2019, exports valued 575.4 million USD, a growth by 1.9 percent compared to the same month last year, due to the export of downstream products such as ready-to-wear garments which grew by 10.0 percent to the US. Meanwhile, upstream products such as thread and artificial fibers dropped by 17.7 percent from exports to South Korea and China. Mid-stream products, such as fabrics, fell by 3.6 percent from exports to Vietnam and Bangladesh.



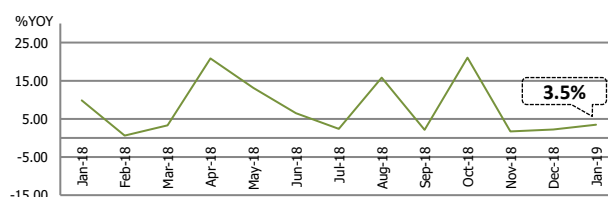
### Plastic Pellets



In January 2019, exports valued 763.7 million USD, a drop by 8.9 percent compared to the same month last year, as exports to Indonesia, Vietnam, India and Malaysia contracted. Exports of plastic pellets increased in volume as it reached 652.6 million kilograms, expanding by 13.0 percent while the export price of plastic pellets contracted by 2.4 percent.



### Gems and Jewelry (excluding gold bars)



In January 2019, exports of gems and jewelry valued 807.5 million USD, a contraction of 16.7 percent compared to the same month last year. Meanwhile, exports of gems and jewelry excluding gold bars valued 504.8 million USD, a growth by 3.5 percent due to the export of precious stones and jewelry made of gold to the US, EU (27) Middle East (15) Japan, ASEAN (5) and Singapore.

