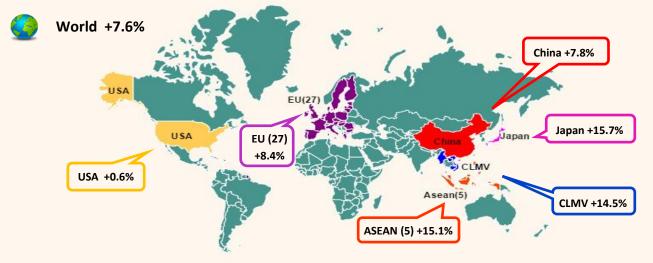


Industrial Product Exports in July 2018

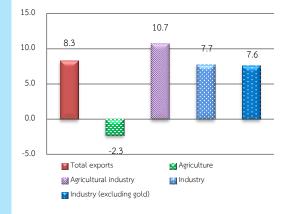
In July 2018, industrial product exports (excluding gold) grew by 7.6 percent compared to the same month last year. Industrial products that experienced a rise in exports included automobile, equipment and parts; computers, equipment and parts; rubber products, plastic pellets, chemicals, iron, steel and steel products, air-conditioner and parts. All industrial product export (excluding gold) markets had good growth including the US, China, Japan, ASEAN (5), EU (27), and CLMV.

Growth Rate of Key Export Markets for Thai Industrial Products (excluding gold bars) in July 2018



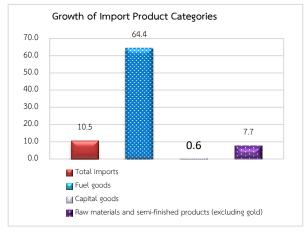
Note: ASEAN (5) includes Indonesia, Malaysia, the Philippines, Singapore and Brunei CLMV includes Cambodia, Laos, Myanmar, and Vietnam

Growth of Export Product Categories



The total export value in July 2018 was 20,423.9 million USD, rising 8.3 percent compared to the same month last year. When considering exports of key product categories, it was found that most product categories grew. The export value of agro-industrial products was 1,545.7 million USD, a 10.7 percent increase. The export value of industrial products was 16,075.5 million USD, a 7.7 percent increase, and the export value of industrial products (excluding gold) was 15,839.7 million USD, a 7.6 percent increase. Products that saw a rise in exports included automobiles, equipment and parts; computers, equipment and parts; rubber products, plastic pellets, chemicals, iron, steel and products, and air-conditioners and components. However, the export value of the agricultural product was 1,832.0 million USD, a 2.3 percent decrease.

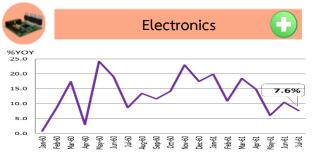
The total import value was 20,940.1 million USD, a 10.5 percent increase compared to the same month last year. The imports of fuel goods and capital goods valued 3,965.5 million USD and 5,111.9 million USD, a 64.4 percent and a 0.6 increase respectively. Capital goods which saw the import growth were machinery and components; electrical machinery and parts; computers, equipment and parts; and metal products. Regarding raw material and semi-finished product category (excluding gold), the imports valued 7,277.8 million USD, a 7.7 percent increase from the imports of electrical appliances and electronics, chemicals, iron, steel, and products thereof, including plastics products.



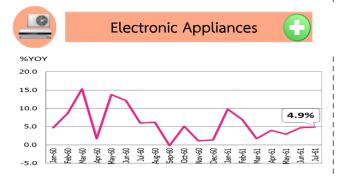
Regarding the export markets in July 2018, the exports of industrial product (excluding gold) to all key markets such as the US, China, Japan, ASEAN (5), EU (27), and CLMV expanded.



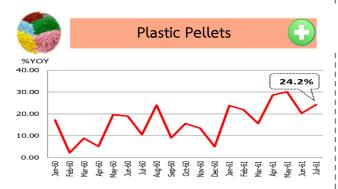
Exports of Key Industrial Products



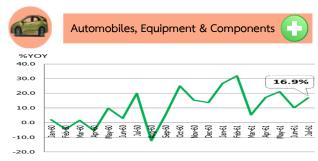
In July 2018, the export value of electronics was 3,112.9 million USD, a 7.6 percent growth compared to the same month last year. Electronic products which saw growth were computer, accessories and parts, circuit boards and hard disk drives. Exports of electronics grew from exports to key markets such as Hong Kong, China, Japan, the Netherlands, Malaysia and Germany, while exports to major markets like the US and Singapore shrank.



In July 2018, the export value of electrical appliances was 1,938.6 million USD, a 4.9 percent growth compared to the same month last year. Electrical appliances that saw a growth in exports were air conditioners and components by 22.2 percent, mainly to Japan, China, Vietnam, Malaysia, Australia, India, Indonesia and Singapore. Meanwhile, exports to the US, Hong Kong, and Germany contracted.



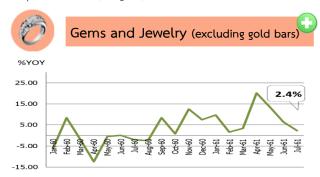
In July 2018, the export value of plastic pellets was 859.4 million USD, a 24.2 percent growth compared to the same month last year from exports to China, Japan, Vietnam, Indonesia, Malaysia, the Philippines and the US. Exports of plastic pellets in September 2018 grew in both price and volume, whereby the Export Price Index of plastic pellets grew by 8.9 percent and volume by 7.6 percent from last year, reaching 561.1 million kilograms.



In July 2018, the export value of automobiles, equipment and components was 3,190.1 million USD, a 16.9 percent growth compared to the same month last year from exports of automobiles, equipment and components which grew by 11.2 percent, mainly to the Philippines, Indonesia, Japan, Mexico, Malaysia, Vietnam and South Africa. Meanwhile, exports to key markets such as Australia, Indonesia and China shrank.



In July 2018, the export value of textiles and garments was 606.3 million USD, a 13.4 percent growth compared to the same month last year. Exports of upstream, midstream and downstream products grew, that is exports of yarn and artificial fibers grew by 15.1 percent, mainly from exports to major markets such as Turkey, China and Indonesia. Textile exports expanded by 11.0 percent from exports to Vietnam. Cambodia and China, whereas exports of apparel grew by 11.7 percent, mainly from exports to the US, Belgium, and China.



In July 2018, the export value of gems and jewelry was 692.5 million USD, a 6.8 percent growth compared to the same month last year. Meanwhile, exports of gems and jewelry excluding gold bars valued 456.7 million USD in exports, a 2.4 percent growth from exports of gold and silver jewelry, imitation gem jewelry and synthetic gems which increased. The export of gems and jewelry excluding gold bars grew from exports to the US, China, Singapore, and the UK.