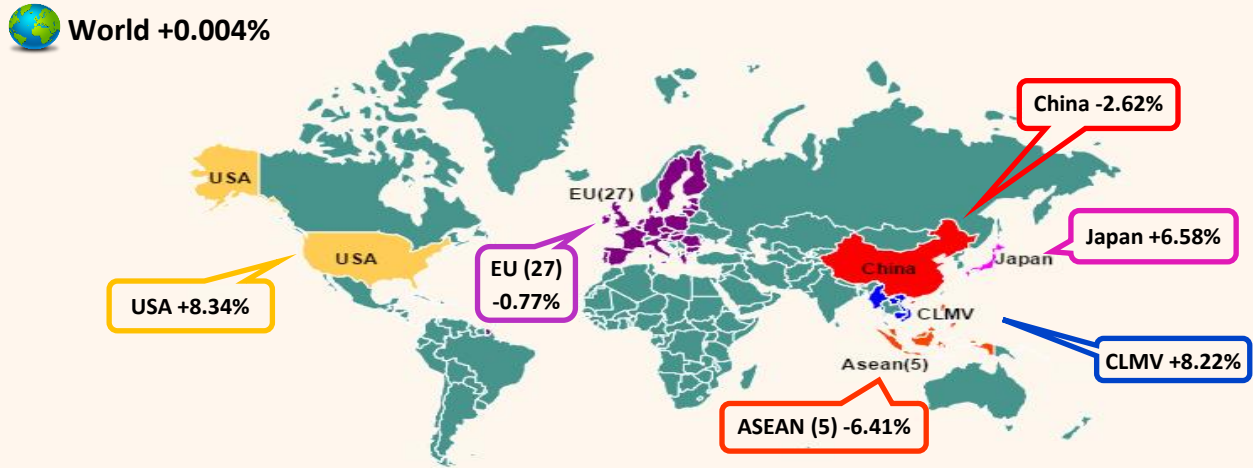


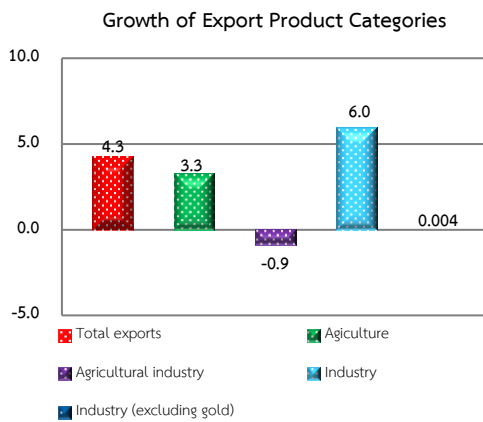
Industrial Product Exports in July 2019

In July 2019, exports of industrial products (excluding gold) grew by 0.004 percent compared to the same month last year. Industrial products that increased in exports were gems and jewelry (excluding gold), electrical appliances, tableware, kitchenware, etc. The exports of industrial products (excluding gold) to some markets such as the US, CLMV, and Japan increased, while the exports to ASEAN (5), China, and EU (27) slowed down.

Growth Rate of Key Export Markets for Thai Industrial Products (excluding gold bars) in July 2019

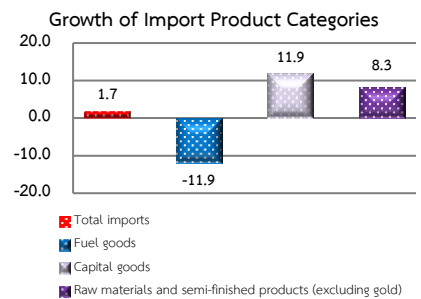


Note: ASEAN (5) includes Indonesia, Malaysia, the Philippines, Singapore and Brunei.
CLMV includes Cambodia, Laos, Myanmar, and Vietnam.



In July 2019, Thailand exported a total of 21,205 million USD worth of products around the globe, an increase of 4.3 percent compared to the same month last year. Considering exports of key product categories, industrial products reached an export value of 16,916 million USD, a growth by 6.0 percent. Industrial products (excluding gold) valued 15,720.6 million USD, an increase of 0.004 percent. Exports of industrial products that increased included gems and jewelry (excluding gold), electrical appliances, tableware, kitchenware, etc. Agricultural products reached an export value of 1,896.5 million USD, a 3.3 percent growth, whereas industrial agricultural products contracted by 0.9 percent to 1,561.6 million USD.

Thailand's imports valued 21,094.6 million USD, an increase of 1.7 percent compared to the same month last year. Imports of fuel reached the value of 3,346.4 million USD, a decrease of 11.9 percent, while capital goods valued 5,685.9 million USD, an increase of 11.9 percent. Capital goods which increased in import were industrial machinery, rubber products such as coupling, and convey belts; and switch disconnecter or circuit breaker. As for raw materials and semi-finished goods (excluding gold), imports valued 7,886.20 million USD, an increase of 8.3 percent in correlated to the import of iron plates, plastic products, diodes, transistors and semiconductors.

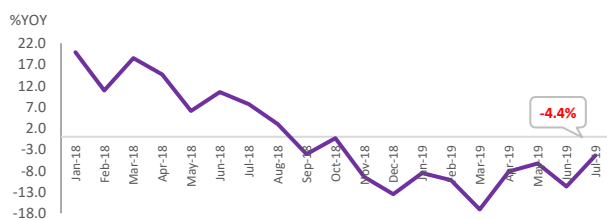


Export markets in July 2019: Exports of industrial products (excluding gold) grew in some key markets, e.g., the US, CLMV, and Japan; whereas, exports to ASEAN (5), China, and EU (27) slowed down.

Exports of Key Industrial Products



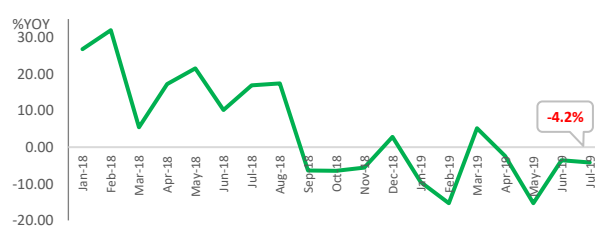
Electronics



In July 2019, exports of electronics valued 2,975.6 million USD, a decrease of 4.4 percent compared to the same month last year, as a result of exports of computers, accessories and parts; circuit boards, and facsimiles, telephones, accessories and parts thereof to the US, Hong Kong, and EU (27) decreased by 5.9 percent, 10.5 percent, and 13.6 percent, respectively.



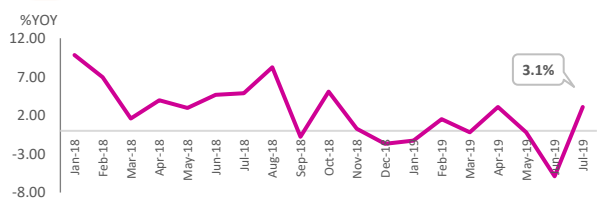
Automobiles, Accessories & Parts



In July 2019, exports automobile, accessories and parts valued 2,950.7 million USD, a decrease of 4.2 percent compared to the same month last year, following the decline shipment of passenger cars which contracted by 14.2 percent from exports to key markets such as Australia and ASEAN (5). However, exports of motorcycles and parts increased by 14.4 percent from exports to China, Japan, Cambodia, and UK.



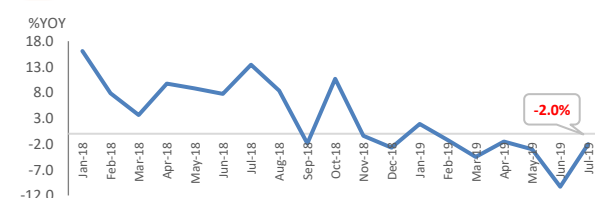
Electrical Appliances



In July 2019, exports electrical appliances valued 1,998.4 million USD, an increase of 3.1 percent compared to the same month last year. The increase resulted from the exports of radio, television, and parts; switchboards and power distribution control panels; air-conditioners and parts, which increased by 15.5 percent, 16.6 percent, and 4.2 percent respectively, from exports to the Japan, US, China, Vietnam, Australia, India, etc.



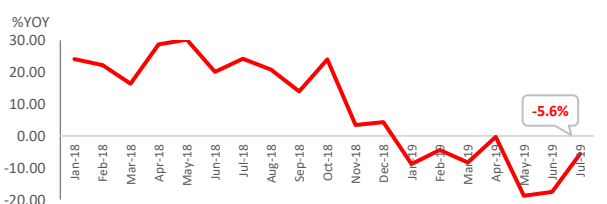
Textiles and Wearing Apparels



In July 2019, exports textile and wearing apparels valued 594.6 million USD, a decrease of 2.0 percent compared to the same month last year, following the export of upstream products such as thread and man-made fibers which dropped 16.2 percent from exports to Turkey, China, and Vietnam. Meanwhile, exports of mid-stream products such as fabric increased by 0.3 percent from exports to CLMV and ASEAN (5); downstream product like wearing apparels increased by 9.2 from exports to the US and Japan.



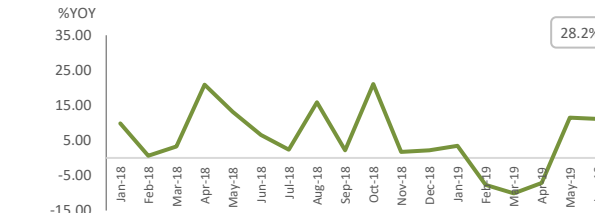
Plastic Pellets



In July 2019, exports of plastic pellets valued 806.0 million USD, a decrease of 5.6 percent compared to the same month last year, from exports to Vietnam, Indonesia, Japan, India, Malaysia, and Australia. Even though exports of plastic pellets increased in volume as it reached 638.8 million kilograms, a 13.8 percent increase; the export price index of plastic pellets, on the other hand, contracted by 5.9 percent.



Gems and Jewelry (excluding gold bars)



In July 2019, exports of gems and jewelry valued 585.6 million USD, an increase of 22.8 percent from exports of gemstones such as precious metal and plated articles to Singapore, Switzerland, Hongkong, etc. Exports of gems and jewelry valued 1,780.9 million USD, an increase of 157.2 percent compared to the same month last year, from the export of gold bullions to Switzerland, Australia, Singapore, Hongkong, and Indonesia, etc.