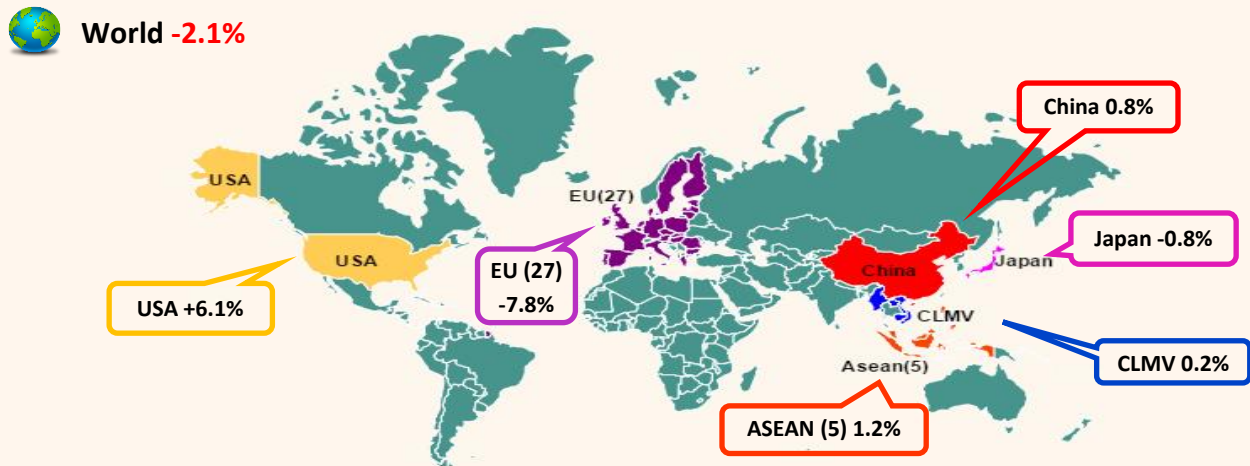


Export Situation of Industrial Products in October 2019

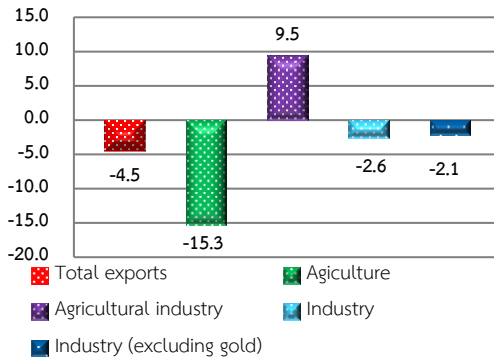
In October 2019, exports of industrial products (excluding gold) contracted by 2.1 percent compared to the same month last year. Industrial products that contracted in exports were chemical products, plastic pellets, machinery and parts, iron, steel and products thereof, and electronics—telephones and accessories. The export market for industrial products (excluding gold) expanded in some key markets such as the US, ASEAN (5), China, and CLMV. In contrast, exports to the EU (27) and Japan markets contracted.

Growth Rate of Key Export Markets for Thai Industrial Products (excluding gold bars) in October 2019



Note: ASEAN (5) includes Indonesia, Malaysia, the Philippines, Singapore and Brunei.
CLMV includes Cambodia, Laos, Myanmar, and Vietnam.

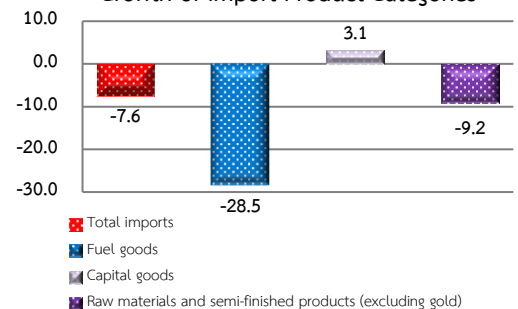
Growth of Export Product Categories



In October 2019, exports decreased 4.5 percent from to the same month last year to a total value of 20,757.8 million USD. Considering exports of key products, it was found that industrial products decreased by 2.6 percent to 16,584.6 million USD. Industrial products (excluding gold) decreased by 2.1 percent to 16,272.8 million USD, from chemical products, plastic pellets, machinery and parts, iron, steel and products thereof, and electronics—telephones and accessories. Agricultural products contracted by 15.3 percent to the value of 1,690.1 million USD, whereas agro-industrial products jumped 9.5 percent to 1,746.7 million USD.

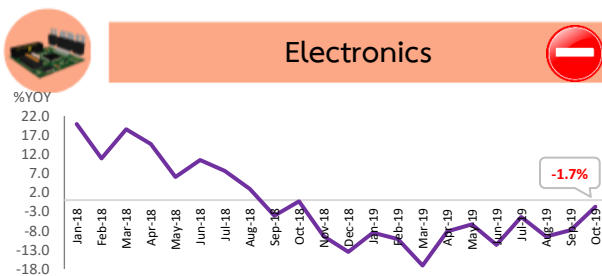
Imports reached a total value of 20,251.3 million USD, a decline of 7.6 percent compared to the same month last year. Imports of fuels decreased by 28.5 percent to a value of 2,622.0 million USD. Capital goods valued 5,696.1 million USD, an increase of 3.1 percent from machinery and parts, scientific tools and equipment. As for raw materials and semi-finished goods (excluding gold), imports decreased by 9.2 percent to 7,167.8 million USD from the decreased import of chemical products, iron, steel and products, aluminium, copper and products thereof.

Growth of Import Product Categories

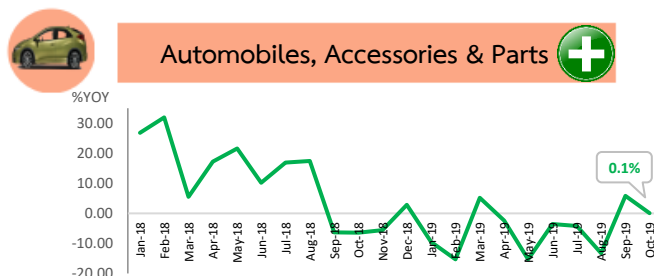


Regarding export markets in October 2019, exports of industrial products (excluding gold) to some key markets, e.g., the US, ASEAN (5), China, and CLMV expanded; whereas exports to the EU (27) and Japan contracted.

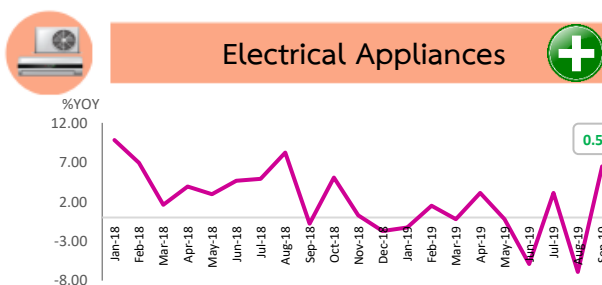
Exports of Key Industrial Products



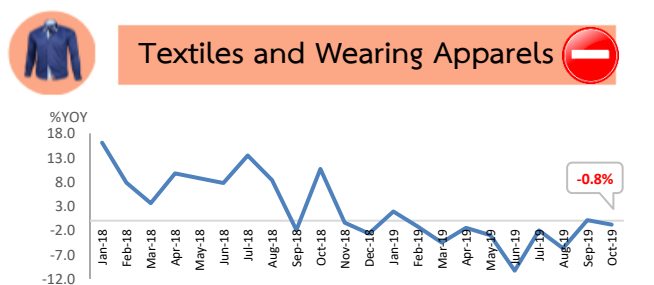
In October 2019, exports decreased by 1.7 percent from the same month last year to 3,192.1 million USD. The decrease was from the export of facsimiles, telephones, parts, and accessories thereof; transformers and parts, which decreased by 20.1 percent and 23.6 percent, respectively, to Japan, the US, China, Hong Kong, and Mexico.



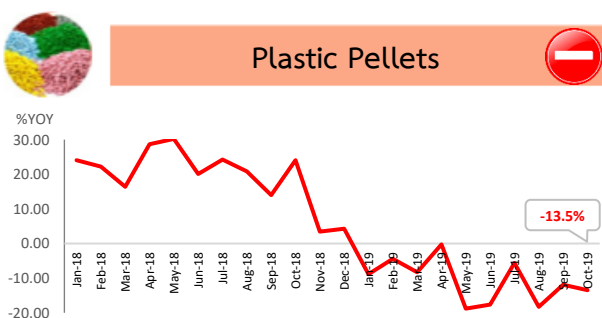
In October 2019, exports valued 3,053.8 million USD, an increase of 0.1 percent compared to the same month last year, following exports of motorcycles and parts which grew by 34.9 percent to key markets such as the EU (27), Japan, CLMV, the US, and China. In contrast, exports to ASEAN (5) decreased.



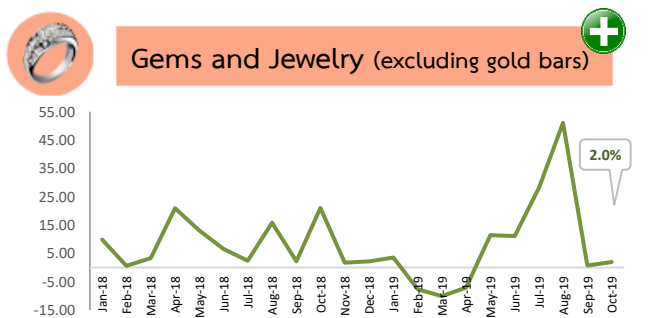
In October 2019, exports increased 0.5 percent compared to the same month last year to 2,002.0 million USD, from exports of air-conditioners and parts, which grew by 10.9 percent, to ASEAN (9), the EU (27), the US, Japan, the Middle East (15). Meanwhile, refrigerators, freezers, and parts jumped 11.1 percent from exports to ASEAN (9), Japan, the US, and the Middle East (15).



In October 2019, exports valued 602.6 million USD, a decrease of 0.8 percent compared to the same month last year, from exports of upstream products, such as threads and man-made fibers, which decreased by 8.5 percent and 22.5 percent respectively, to Japan, and Vietnam. Midstream products such as fabrics grew by 2.4 percent from exports to ASEAN (9). Exports of downstream such as wearing apparel increased by 3.0 percent from exports to Japan.



In October 2019, exports decreased by 13.5 percent to 767.4 million USD compared to the same month last year from exports to China, Indonesia, Japan, Vietnam, India, Malaysia, Australia, the US, and South Korea. According to exports in October 2019, plastic pallets contracted in price. The export price index dropped 7.2 percent, whereas the export volume grew by 0.6 percent to 611.1 million kilograms compared to the same month last year.



In October 2019, exports increased 2.0 percent to 625.0 million USD, from exports of precious metal and plated articles to Singapore, Germany, Japan, Australia, and Belgium. Exports of gems and jewelry dropped 7.6 percent to 936.8 million USD compared to the same month last year from exports of gold bars to Singapore, Japan, Lao PDR, and India.