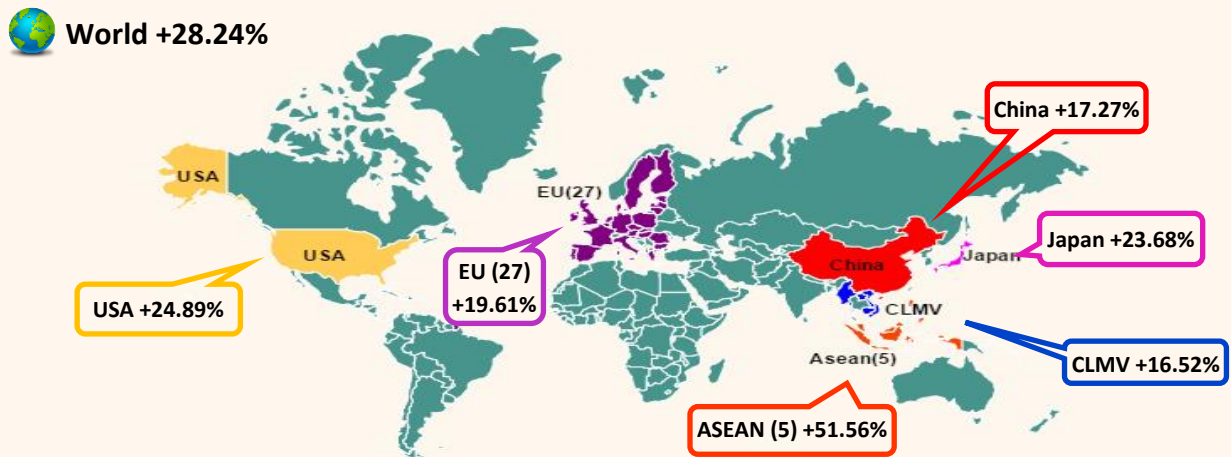


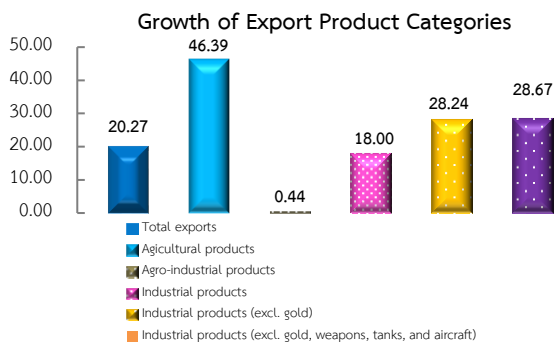
## Export Situation of Industrial Products in July 2021

Exports of industrial products (excluding gold) grew by 28.24 percent compared to the same month last year, mainly due to exports of industrial products (excluding gold, weapons, tanks, armored combat vehicles, and aircraft) increased by 28.67 percent. Products with the growth in exports included automobiles, computers, accessories, and parts; air-conditioners, accessories, and parts; plastic pellets, and chemical products. Export markets expanded in key markets, including the US, the EU (27), China, Japan, ASEAN (5), and CLMV.

Growth Rate of Key Export Markets for Thai Industrial Products (excluding gold bars) in July 2021

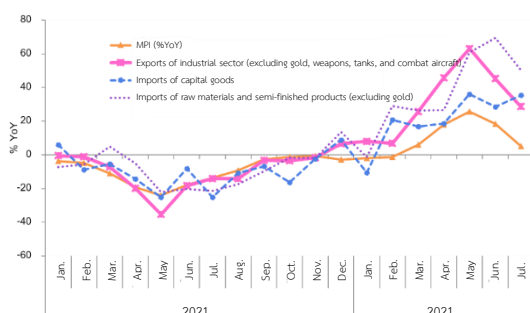
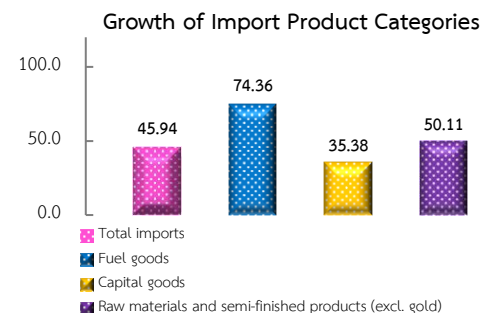


Note: ASEAN (5) includes Indonesia, Malaysia, the Philippines, Singapore and Brunei.  
CLMV includes Cambodia, Laos, Myanmar, and Vietnam.



In July 2021, total exports were 22,650.83 million USD, increasing by 20.27 percent compared to the same month last year. Key products, for example, agricultural products, increased in export value by 46.39 percent to 2,347.77 million US dollars. Agro-industrial products increased in export value by 0.44 percent to 1,495.67 million USD. As for industrial products, export value reached 18,959.5 million USD, an increase of 18.00 percent; industrial products (excluding gold and special items) reached an export value of 17,316.53 million USD, increasing by 28.67 percent. Products with the growth in exports included automobiles, accessories and parts, computers; air-conditioners, accessories and parts; plastic pellets, and chemical products.

In July 2021, imports totaled 22,467.37 million USD, increasing by 45.94 percent compared to the same month last year. Key products, for example, fuel products valued at 3,394.85 million USD, up 74.36 percent. Capital goods valued at 5,758.47 million USD, increasing by 35.38 percent, from industrial machinery, circuit breakers. Imports of raw materials and semi-finished products (excluding gold) were valued at 9,305.90 million USD, increasing by 50.11 percent from imports of chemicals, iron, steel, and product thereof.

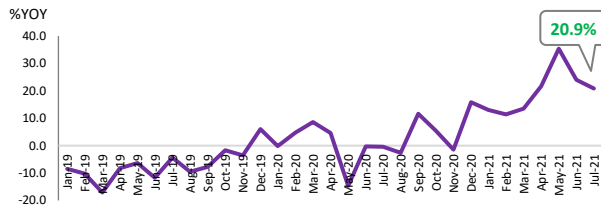


The Manufacturing Production Index (MPI) in July 2021 grew 5.12 percent compared to the same month last year, which expanded in the same direction as exports and imports. The increase is partly because the Thai manufacturing sector focuses mainly on production for export. In addition, there was still an increase in imports of capital goods in the form of machinery used in the production process and semi-finished raw materials. This is to prepare for the production that is expected to continue to have orders coming in.

## Exports of Key Industrial Products



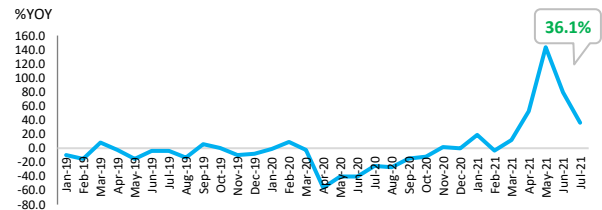
### Electronics



In July 2021, electronics' export value increased by 20.9 percent compared to the same month last year to 3,583.7 million USD. Electronics with an increase in exports were computers and parts (19.3%) to the US, Hong Kong, China, and ASEAN (5); printed circuit boards (25.9%) to Hong Kong, ASEAN (5), and the US.



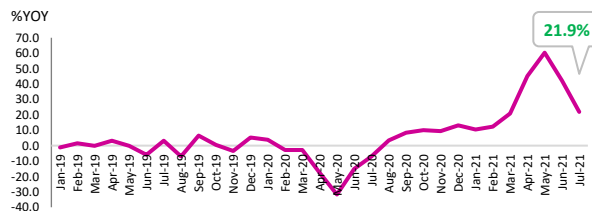
### Automobiles, Accessories & Parts



In July 2021, export value increased by 36.1 percent compared to the same month last year to 3,021.9 million USD. The growth was in line with an increase in exports of automobiles, accessories and parts (39.2%), especially accessories and parts that increased by 80.7 percent to Indonesia, South Africa, India, Pakistan, and Brazil.



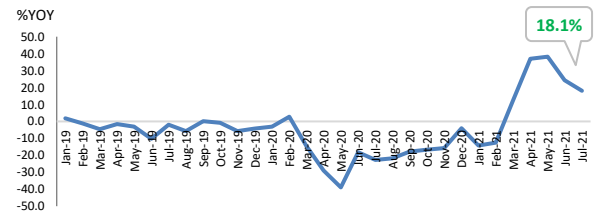
### Electrical Appliances



In July 2021, export value increased by 21.9 percent compared to the same month last year to 2,256.2 million USD. Electrical appliances with an increase in exports included air-conditioners and parts (16.3%) to the US, Singapore, and France; circuit breakers (53.4%) to Japan, China, Hong Kong, ASEAN (5), and the UAE.



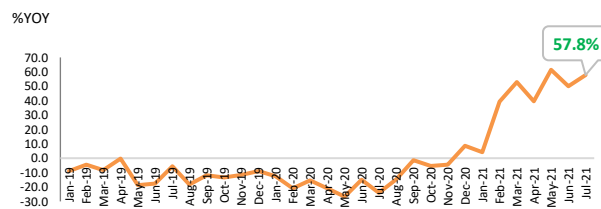
### Textiles and Wearing Apparel



In July 2021, the export value was 540.3 million USD, an increase of 18.1 percent compared to the same month last year. The increase occurred throughout the supply chain, whereby upstream products, (e.g., yarn and artificial fibers) expanded by 55.0 percent from exports to Japan, China, and South Korea. Midstream products (fabrics) expanded by 19.2 percent from exports to CLMV and Bangladesh. Downstream products (ready-to-wear apparel) expanded by 3.7 percent from exports to the EU and the UK.



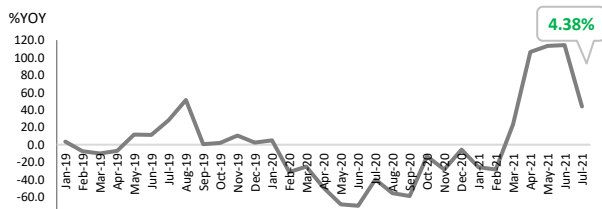
### Plastic Pellets



In July 2021, export value of plastic pellet increased by 57.8 percent compared to the same month last year to 966.6 million USD from exports to CLMV, ASEAN (5), and India. Exports of plastic pellets in July 2021 increased in terms of price and volume, whereby the export price index of plastic pellets rose 8.5 percent; meanwhile, the export volume increased by 14.1 percent to 619.5 million kilograms, which returned to expansion for the first month.



### Gems and Jewelry (excluding gold bars)



In July 2021, export value of gems and jewelry increased by 43.5 percent compared to the same month last year to 506.1 million USD from exports of genuine gold jewelry to the US, the UAE, and Hong Kong. Exports of gems and jewelry dropped 47.2 percent to 1,051.2 million USD from exports of unwrought gold to Switzerland and Singapore, which decreased by 66.8 percent to 545.1 million USD.

