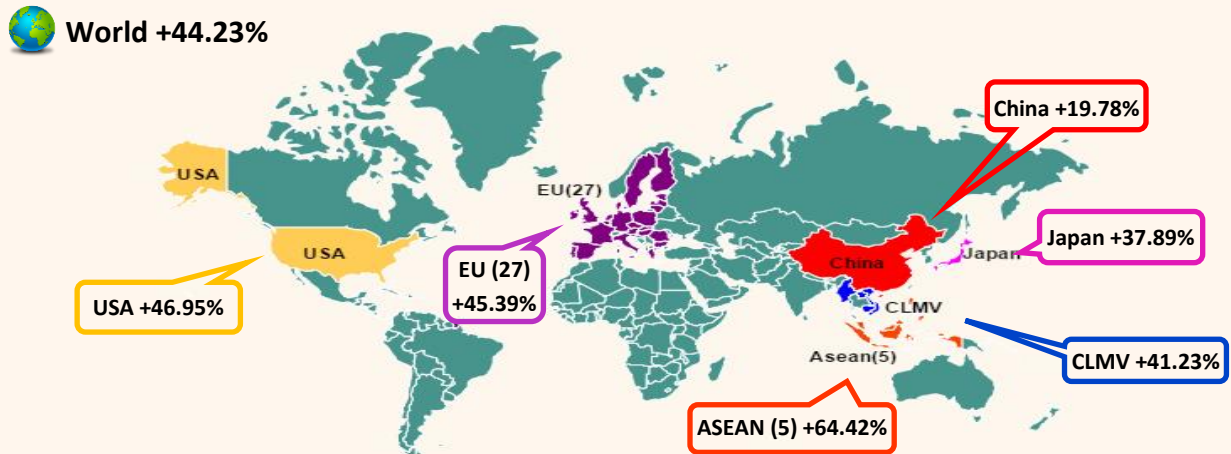


Export Situation of Industrial Products in June and the First Half of 2021

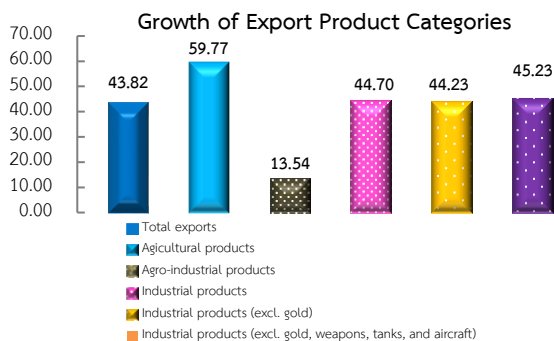
In June, exports of industrial products (excluding gold) grew by 44.23 percent compared to the same month last year. Exports of industrial products (excluding gold, weapons, tanks, armored combat vehicles, and aircraft) grew by 45.23 percent. Products that increased in exports were automobiles, accessories, and parts; electronics; electrical appliances. Export markets expanded in key markets, including the US, the EU(27), China, Japan, ASEAN(5), and CLMV.

Overall exports in the first half of 2021, industrial products (excluding gold) increased by 24.71 percent to a value of 103,637.38 million USD, also expanding in the key markets.

Growth Rate of Key Export Markets for Thai Industrial Products (excluding gold bars) in June and the First Half of 2021



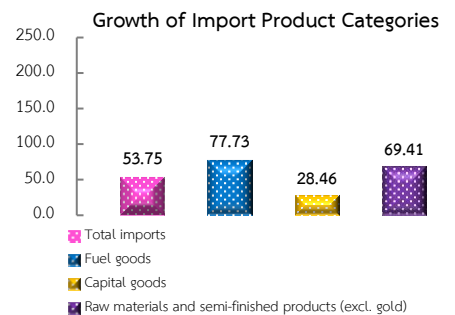
Note: ASEAN (5) includes Indonesia, Malaysia, the Philippines, Singapore and Brunei.
CLMV includes Cambodia, Laos, Myanmar, and Vietnam.



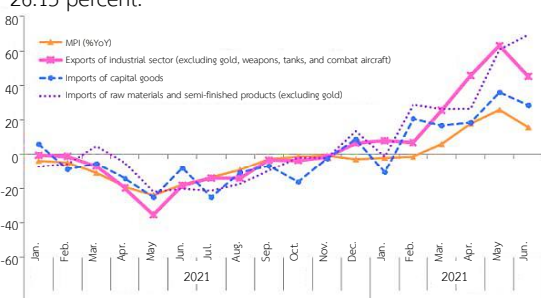
In June 2021, total exports were 23,699.4 million US dollars, increasing 43.82 percent from the same month last year. Key product categories such as agricultural products reach an export value of 2,268.85 million USD, an increase of 59.77 percent. Agro-industrial products reached an export value of 1,713.74 million USD, growing 13.54 percent. As for industrial products, the export value was 18,959.89 million USD, growing 44.70 percent; industrial products (excluding gold) reached an export value of 18,527.93 million USD, increasing 44.23 percent, which expanded among automobiles, equipment, and parts, electronics, and electrical appliances.

Overall exports in the first half of 2021, industrial products (excluding gold) increased by 24.71 percent to a value of 103,637.38 million USD.

In June 2021, the total value of imports was 22,754.37 million US dollars, an increase of 53.75 percent from the same month last year. Key products such as fuel products reached an import value of 3,108.10 million USD, an increase of 77.73 percent. Capital goods reached an import value of 5,479.75 million USD, growing 28.46 percent, from industrial machinery, electrical equipment for disconnecting or protecting electrical circuits. As for raw materials and semi-finished products (excluding gold), imports reached a value of 9,674.71 million USD, an increase of 69.41 percent from iron, semi-finished iron products, and chemicals.



Overall, in the first half of 2021, imports were worth 129,895.5 million USD, increasing 26.15 percent.



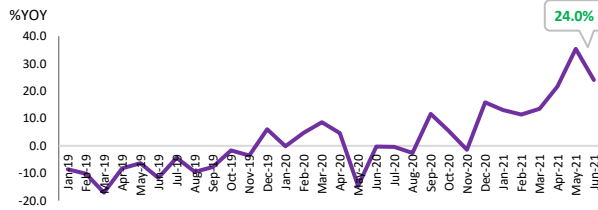
Source: Ministry of Commerce, Data processing by Office of Industrial Economics

The Manufacturing Production Index (MPI) in June 2021 grew by 17.58 percent compared to the same month last year, expanding continuously for the fourth month since March 2021. The growth was in line with exports and imports. Imports of capital goods and semi-finished raw materials (excluding gold) continued to rise. This indicates that the production is likely to continue to expand to support exports in the future.

Exports of Key Industrial Products



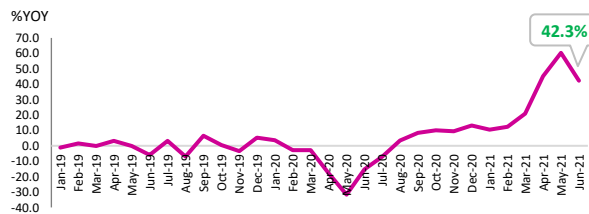
Electronics



In June 2021, electronics' export value increased by 24.0 percent compared to the same month last year to 3,867.2 million USD. Electronics with an increase in exports were computers and parts (21.5%) to Hong Kong, China, the EU (27) and Singapore; printed circuit boards (32.8%) to Hong Kong, Singapore and China.



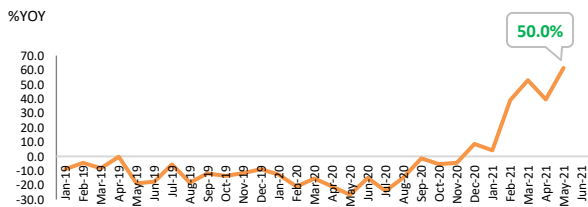
Electrical Appliances



In June 2021, export value increased by 42.3 percent compared to the same month last year to 2,432.2 million USD. Products with an increase in exports included air-conditioners and parts (20.5%) from exports to the US, Australia, and Singapore; refrigerators, freezers, and parts (35.8%) from exports to the US, Japan, and the UAE.



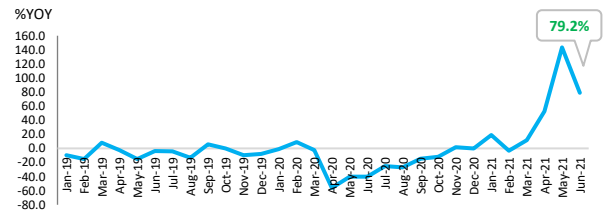
Plastic Pellets



In June 2021, export value of plastic pellet increased by 50.0 percent compared to the same month last year to 944.0 million USD from exports to Vietnam, ASEAN (5), India, and Japan. Exports of plastic pellets in June 2021 increased in terms of price, whereby the export price index of plastic pellets rose 10.7 percent; meanwhile, the export volume dropped 3.0 percent to 580.2 million kilograms.



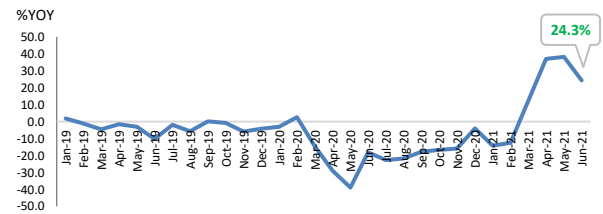
Automobiles, Accessories & Parts



In June 2021, export value increased by 79.2 percent compared to the same month last year to 3,277.9 million USD. The growth was in line with an increase in exports of automobiles, accessories and parts (78.5%), especially accessories and parts that increased by 135.5 percent to the US, Japan, ASEAN (5), and Vietnam.



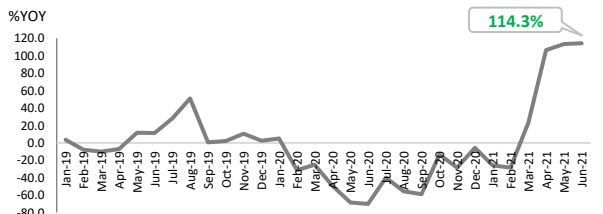
Textiles and Wearing Apparel



In June 2021, the export value was 561.9 million USD, an increase of 24.3 percent compared to the same month last year. The increase occurred throughout the supply chain, whereby upstream products, (e.g., yarn and artificial fibers) expanded by 60.0 percent from exports to Japan, China, and South Korea. Midstream products (fabrics) expanded by 39.6 percent from exports to CLMV countries. Downstream products (ready-to-wear apparel) expanded by 13.3 percent from exports to the US and Japan.



Gems and Jewelry (excluding gold bars)



In June 2021, export value of gems and jewelry increased by 114.3 percent compared to the same month last year to 515.6 million USD from exports of genuine silver and gold jewelry to the US and the UK. Exports of gems and jewelry increased by 90.5 percent to 947.6 million USD from exports of unwrought gold to Switzerland and Hong Kong, which decreased by 68.2 percent to 432.0 million USD.