



# Exports Situation of Industrial Products in February 2026

Total exports expanded by 9.87 percent (YoY), marking the 20<sup>th</sup> consecutive month of growth. Exports of industrial products (excluding gold, weapons, tanks, and military aircraft) increased by 13.14 percent (YoY), driven by computers, parts and accessories; electrical switchboards and control panels, pick-up trucks, machinery and parts, copper and articles thereof, and plastic products.

Total imports expanded by 31.80 percent (YoY), driven by imports of capital goods, particularly machinery and parts thereof; electrical machinery and parts; raw materials and intermediate products (excluding gold), especially electrical and electronic equipment and parts thereof; consumer goods; and vehicles and transport equipment, particularly passenger cars and trucks. Meanwhile, imports of fuel products contracted.

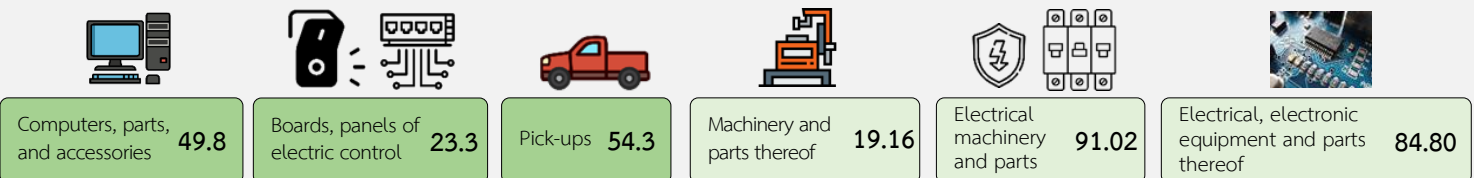
## International trade situation

Million USD, (%YoY)	Exports		Million USD, (%YoY)	Imports	
	Jan. – Feb. 2026	Feb. 2026		Jan. – Feb. 2026	Feb. 2026
<b>Total exports</b>	<b>61,012.71</b> (16.96)	<b>29,439.65</b> (9.87)	<b>Total imports</b>	<b>67,149.78</b> (30.52)	<b>32,273.29</b> (31.80)
Industrial products	51,932.05 (21.30)	24,981.25 (13.31)	Imports (excluding gold)	60,757.54 (24.52)	27,898.97 (22.54)
Industrial products (excluding gold)	48,070.23 (18.08)	23,877.51 (13.10)	Capital goods	17,869.13 (38.41)	8,712.83 (49.27)
Industrial products (excluding gold and munitions)	47,716.10 (18.79)	23,702.60 (13.14)	Raw materials and intermediate products (excluding gold)	26,010.90 (39.12)	11,499.63 (33.19)

### Exports of key industrial products

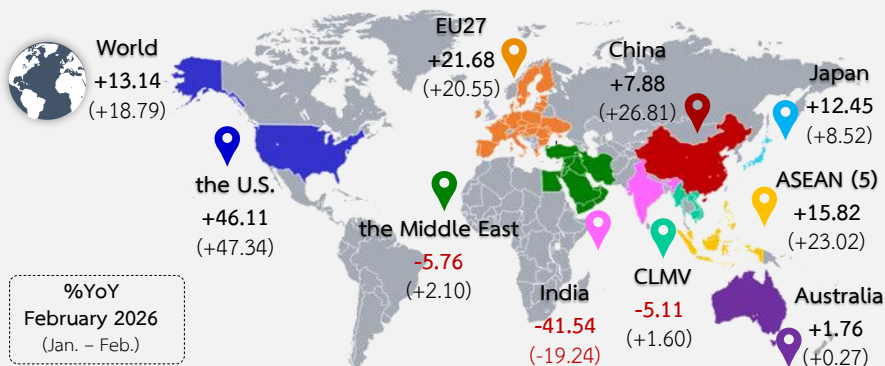
February 2026, %YOY

### Imports of key products



## Thailand's industrial product exports (excluding gold, weapons, tanks and combat aircrafts) to major trading partners

In February 2026, exports expanded across key markets, namely the U.S. (+46.1%), the EU (27) (+21.7%), ASEAN (5) (+15.8%), Japan (+12.5%), China (+7.9%), and Australia (+1.8%). Meanwhile, exports to the Middle East (-5.8%), CLMV (-5.1%), and India (-41.5%) contracted.



### Upside factors

- Government economic stimulus measures
- Continued growth of Thai exports in key markets

### Downside factors

- Higher U.S. import tariffs
- Stronger Thai baht than competitors.

Source: Trade Policy and Strategy Office, Data processing by the Office of Industrial Economics (OIE)

Prepared by: Division of Industrial Economics Research, The Office of Industrial Economics (OIE)

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