





# Exports Situation of Industrial Products in July 2025

Total exports expanded by 11.0% (YoY), continuing to grow for the 13<sup>th</sup> consecutive month. This was driven by trading partners accelerating shipments ahead of the U.S. tariff hike on imports within 90 days. Industrial products (excluding gold, weapons, tanks, and combat aircrafts) grew by 15.7 percent (YoY), led by computers, equipment and parts; circuit boards, machinery and parts, electrical appliances such as switchboards and control panels; air-conditioners, genuine silver jewelry, and automotive parts.

Total imports expanded by 5.14% (YoY), or 2.23% when excluding gold. Capital goods saw a notable increase of 23.34%, with machinery and components rising by 12.28% and electrical machinery and components soaring by 49.66%. Raw materials and semi-finished goods (excluding gold) also grew by 4.42%, with a strong 15.51% expansion in jewelry, gemstones, and silver bars.







## International trade situation

 Exports	Exports		 Imports	Imports	
	Million USD, (%YoY)	Jan. – Jul. 2025 Jul. 2025		Million USD, (%YoY)	Jan. – Jul. 2025 Jul. 2025
Total exports		195,432.6 (14.42) 28,580.7 (11.02)	Total imports		195,172.71 (10.60) 28,258.62 (5.14)
Industrial products		158,160.1 (18.49) 23,106.6 (14.01)	Imports (excluding gold)		183,579.83 (8.56) 26,723.10 (2.23)
Industrial products (excluding gold)		150,537.9 (16.45) 22,098.6 (15.79)	Capital goods		53,002.53 (21.11) 8,221.47 (23.34)
Industrial products (excluding gold and military supplies)		148,776.5 (16.07) 21,938.0 (15.71)	Raw materials and semi-finished products (excluding gold)		70,642.77 (6.61) 10,823.90 (4.42)

### Exports of key industrial products

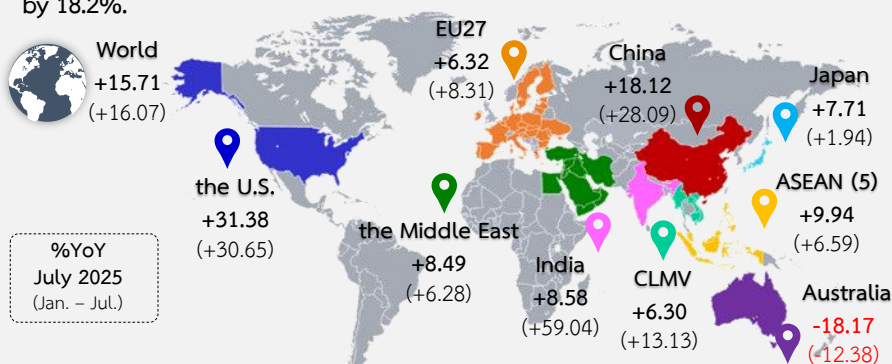
July 2025, %YOY

### Imports of key products



 Computers, equipment, and components 35.2	 Machinery and parts 44.1	 Switchboards and control panels for electric power distribution 23.2	 Machinery and parts 12.28	 Electrical machinery and parts 49.66	 Jewelry, gemstones, and silver bars 15.51
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## Thailand's industrial product exports (excluding gold, weapons, tanks and combat aircrafts) to major trading partners



In July 2025, key export markets expanded in several destinations, including the U.S. (+31.4%), China (+18.1%), ASEAN (+9.9%), the E.U. (27) (+6.3%), Japan (+7.7%), CLMV (+6.3%), India (+8.5%), and the Middle East (+8.5%). Meanwhile, exports to Australia contracted by 18.2%.



### Upside factors

-  Demand for electronic goods continues to grow.
-  Trading partner countries accelerated exports ahead of the U.S. import tariff hike.

### Downslide factors

-  Uncertainty of U.S. import tariff measures.
-  Geopolitical conflicts.

Source: Trade Policy and Strategy Office, Data processing by the Office of Industrial Economics (OIE)

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