Exports Situation of Industrial Products in July 2026

Total exports increased by 21.6 percent (YoY), marking the 25th consecutive month of growth. Industrial product exports, excluding gold, weapons, tanks, and combat aircraft, increased by 28.2 percent (YoY). Key products supporting growth included computers, equipment and parts; audio equipment and parts; machinery and parts; copper and articles thereof; plastic pellets; and rubber products.

Total imports increased by 36.7 percent (YoY), driven by imports of fuel; capital goods, particularly machinery and parts as well as electrical machinery and parts; raw materials and intermediate products (excluding gold), particularly electrical and electronic equipment and components; consumer goods; and vehicles and transport equipment, including passenger cars, buses and trucks, and electric vehicles.

International trade situation

Exports

Million USD, (%YoY)	Jan. – Jul. 2026	Jul. 2026
Total exports	**231,531.0 (18.17)**	**34,789.1 (21.64)**
Industrial products	193,263.2 (22.01)	28,692.2 (24.22)
Industrial products (excluding gold)	184,188.5 (22.16)	28,281.2 (28.03)
Industrial products (excluding gold and munitions)	182,511.1 (22.48)	28,110.1 (28.18)

Imports

Million USD, (%YoY)	Jan. – Jul. 2026	Jul. 2026
Total imports	**266,885.47 (37.84)**	**38,399.64 (36.71)**
Imports (excluding gold)	247,776.22 (36.13)	37,365.88 (41.72)
Capital goods	71,333.79 (34.58)	11,429.30 (39.02)
Raw materials and intermediate products (excluding gold)	104,146.25 (47.34)	16,425.43 (51.58)

Exports of key industrial products

July 2026, %YOY

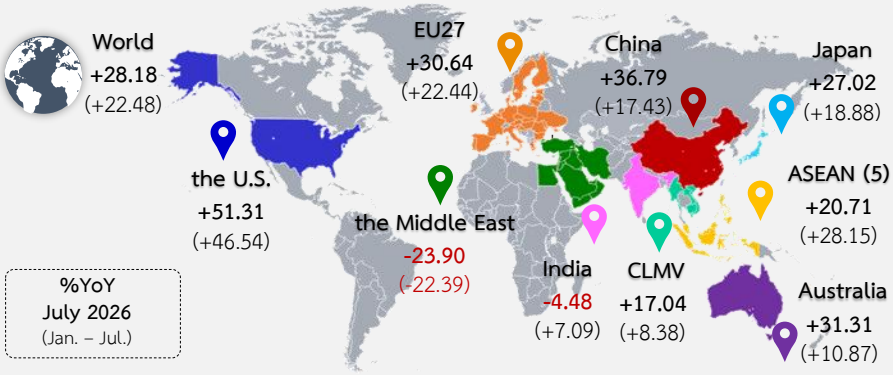
Computers, equipment and parts	Audio equipment and parts	Machinery and parts
63.2	754.1	21.7

Imports of key products

Machinery and parts	Electrical machinery and parts	Electrical and electronic equipment and components
0.70	59.73	138.38

Thailand's industrial product exports (excluding gold, weapons, tanks and military aircrafts) to major trading partners

In July 2026, exports to most major trading partners expanded, including the U.S., China, the EU (27), ASEAN (5), Japan, CLMV, and Australia, with growth of 51.3%, 36.8%, 30.6%, 20.7%, 27.0%, 17.0%, and 31.3%, respectively. Meanwhile, exports to India and the Middle East contracted by 4.5% and 23.9%, respectively.



Upside factors

- Continued growth in demand for digital products
- Clarity surrounding U.S. import measures.

Downside factors

- Influx of low-priced imports into Thailand
- Geopolitical conflicts

Source: Trade Policy and Strategy Office, Data processing by the Office of Industrial Economics (OIE)

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