





Exports Situation of Industrial Products in June and the first half of 2025

Total Exports expanded by 15.49% (YoY), continuing to grow for the 12th consecutive month. This was partly driven by trading partners accelerating shipments ahead of the U.S. tariff hike on imports effective August 1, 2025. Industrial products (excluding gold, weapons, tanks, and military aircraft) grew by 15.00 % (YoY), led by computers, equipment and parts; electrical appliances such as switchboards and control panels; and rubber products (automotive tires). For the first half of the year, overall exports expanded by 15.03 % (YoY).

Total Imports grew by 13.12% (YoY), mainly in capital goods (machinery and parts); raw materials and semi-finished goods (excluding gold), including components for electrical appliances and electronics; iron and steel and products thereof; consumer goods; and vehicles and transport equipment, particularly passenger cars and electric vehicles. Meanwhile, fuel imports contracted. For the first half of the year, overall imports expanded by 11.59 % (YoY), and trucks. The only category showing contraction was fuel products. For the first half of the year, overall imports expanded by 11.59 percent (YoY).







International trade situation

 Exports	Exports		 Imports	Imports	
	Million USD, (%YoY)	Jan. – Jun. 2025 Jun. 2025		Million USD, (%YoY)	Jan. – Jun. 2025 Jun. 2025
Total exports		166,851.9 28,649.9 (15.03) (15.49)	Total imports		166,914.09 27,588.19 (11.59) (13.12)
Industrial products		135,053.5 22,871.4 (19.28) (17.63)	Imports (excluding gold)		156,856.73 26,575.08 (9.73) (15.22)
Industrial products (excluding gold)		128,439.3 21,726.2 (16.54) (14.96)	Capital goods		44,781.06 7,925.78 (20.70) (38.21)
Industrial products (excluding gold and military supplies)		126,838.6 21,564.7 (16.12) (15.00)	Raw materials and semi-finished products (excluding gold)		59,818.87 10,296.03 (7.06) (11.61)

Exports of key industrial products

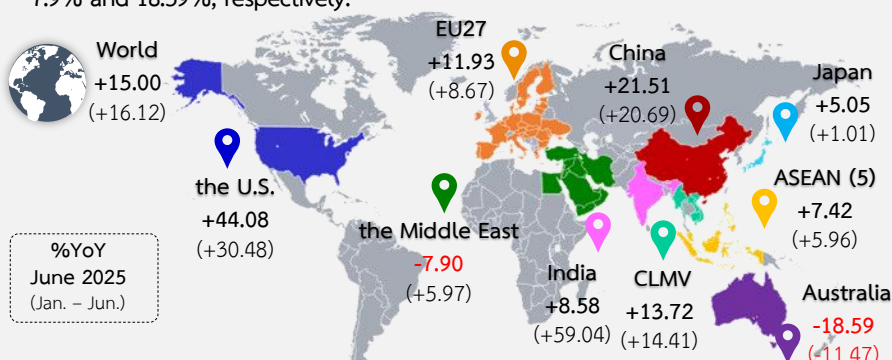
June 2025, %YOY

Imports of key products

 Computers, equipment, and components	57.7	 Switchboards and control panels for electric power distribution	25.0	 Rubber products (automotive tires)	16.9	 Machinery and parts	31.20	 Electrical and electronic equipment and components	22.29	 Iron, steel, and product thereof	17.52
---	------	--	------	---	------	--	-------	---	-------	---	-------

Thailand's industrial product exports (excluding gold, weapons, tanks and combat aircrafts) to major trading partners

In June 2025, key export markets expanded in several destinations, including the U.S. (+44.1%), China (+21.5%), the E.U. (27) (+11.9%), CLMV (+13.7%), ASEAN (5) (+7.4%), Japan (+5.1%), and India (+8.6%). Meanwhile, exports to the Middle East and Australia contracted by 7.9% and 18.59%, respectively.



Upside factors



Government economic stimulus measures



Trading partner countries accelerated exports ahead of the U.S. import tariff hike.

Downslide factors



Trade war between powerful countries.



Geopolitical conflicts.

Source: Trade Policy and Strategy Office, Data processing by the Office of Industrial Economics (OIE)

Prepared by: Division of Industrial Economics Research, The Office of Industrial Economics (OIE)

Inquiries: Miss Chutima Chutinet and Miss Pathitta Techasupphasin Tel. 0 2430 6806 ext. 680610-11

www.oie.go.th

Download information

