Exports Situation of Industrial Products in June and the First Half of 2026

Total exports increased by 20.75 percent (YoY), marking the 24th consecutive month of growth. Exports of industrial products (excluding gold, weapons, tanks, and military aircraft), increased by 30.19 percent compared to the same month last year, driven by exports of automatic data processing machines and parts thereof; electrical appliances, particularly electric accumulators; electrical apparatus for switching or protecting circuits; pickup trucks; machinery and components; and chemicals. **Overall, total exports increased by 17.57 percent in the first half of 2026.**

Total imports increased by 50.24 percent (YoY), driven by higher imports of fuel products; capital goods (particularly machinery and parts thereof, and electrical machinery and parts thereof); raw materials and intermediate goods (excluding gold) (particularly electrical and electronic equipment and components); consumer goods; and vehicles and transport equipment (particularly electric passenger vehicles and trucks powered by internal combustion engines).

International trade situation

Exports

Million USD, (%YoY)	Jan. – Jun. 2026	Jun. 2026
Total exports	**196,741.8 (17.57)**	**34,655.9 (20.75)**
Industrial products	164,571.0 (21.64)	28,652.6 (25.09)
Industrial products (excluding gold)	155,907.3 (21.16)	28,281.0 (29.97)
Industrial products (excluding gold and munitions)	154,401.0 (21.50)	28,118.8 (30.19)

Imports

Million USD, (%YoY)	Jan. – Jun 2026	Jun. 2026
Total imports	**228,485.83 (35.58)**	**41,190.63 (50.24)**
Imports (excluding gold)	210,410.34 (35.32)	38,208.37 (44.76)
Capital goods	59,904.49 (31.85)	11,322.22 (42.67)
Raw materials and intermediate products (excluding gold)	87,720.82 (46.59)	16,400.35 (59.29)

Exports of key industrial products

June 2026, %YOY

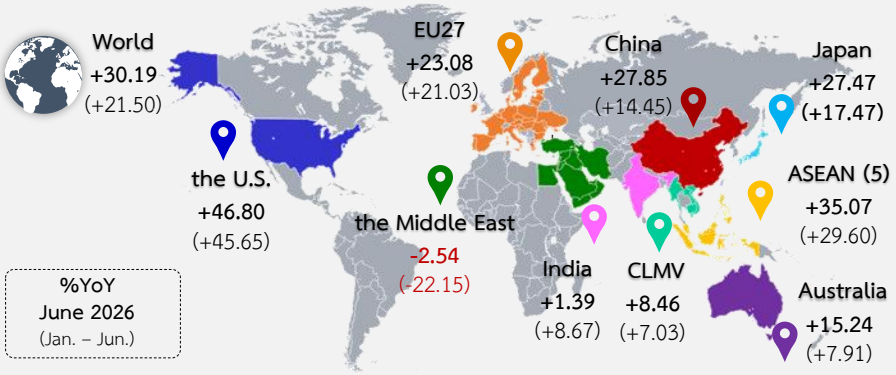
- Automatic data processing machines and parts: 57.4
- Electric accumulators: 232.4
- Pick-ups: 113.9

Imports of key products

- Machinery and parts thereof: 13.61
- Electrical machinery and parts thereof: 64.07
- Electrical and electronic equipment and components: 124.12

Thailand's industrial product exports (excluding gold, weapons, tanks and military aircrafts) to major trading partners

In June 2026, exports of industrial products to most of Thailand's major trading partners increased, including the U.S. (46.8%), ASEAN (5) (37.2%), China (27.8%), the European Union (27) (23.1%), Japan (27.5%), CLMV (8.8%), Australia (15.2%), and India (1.4%). Meanwhile, exports to the Middle East decreased by 2.5 percent.



Upside factors

- Government economic stimulus measures
- Improved clarity regarding U.S. import tariff policies.

Downside factors

- Section 301 trade war among major economies
- Geopolitical conflicts

Source: Trade Policy and Strategy Office, Data processing by the Office of Industrial Economics (OIE)

Prepared by: Division of Industrial Economics Research, The Office of Industrial Economics (OIE)
Inquiries: Miss Chutima Chutinet and Miss Pathitta Techasupphasin Tel. 0 2430 6806 ext. 680610-11

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