



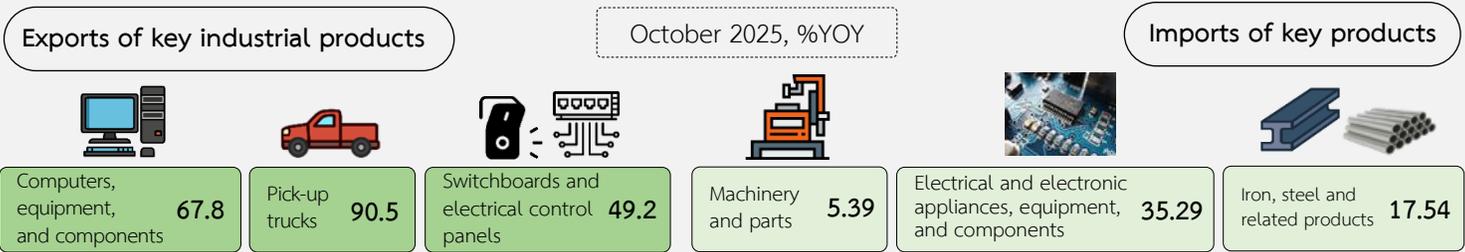
Exports Situation of Industrial Products in October 2025

Total exports expanded 5.66 percent year-on-year, marking the sixteenth consecutive month of growth. Exports of industrial products (excluding gold, weapons, tanks, and military aircraft) increased 18.68 percent year-on-year, driven by computers and related equipment and components; telephones and related equipment and components; pickup trucks; electrical appliances such as switchboards and electrical control panels; jewelry made of precious metals; copper and copper products; and iron, steel, and related products.

Total imports expanded 16.25 percent year-on-year. Excluding gold, imports increased 4.34 percent, driven by capital goods, particularly machinery and parts, and raw materials and semi-finished goods (excluding gold), including electrical and electronic equipment and components, as well as iron, steel, and related products. In contrast, imports contracted in fuel products, consumer goods, and vehicles and transport equipment, particularly passenger cars and electric passenger vehicles.

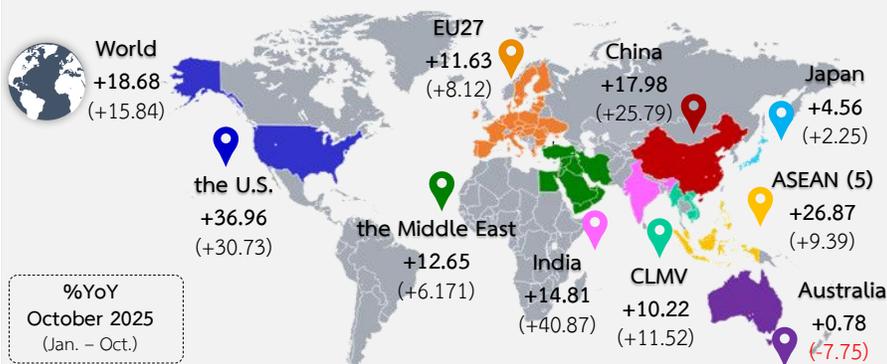
International trade situation

Million USD, (%YoY)	Exports		Million USD, (%YoY)	Imports	
	Jan. – Oct. 2025	Oct. 2025		Jan. – Oct. 2025	Oct. 2025
Total exports	282,982.1 (13.04)	28,835.6 (5.66)	Total imports	286,848.27 (12.39)	32,272.46 (16.25)
Industrial products	231,201.9 (17.49)	24,032.4 (8.82)	Imports (excluding gold)	268,626.74 (10.41)	27,854.50 (4.34)
Industrial products (excluding gold)	219,636.7 (16.11)	23,517.2 (18.45)	Capital goods	76,622.42 (20.02)	7,842.70 (3.07)
Industrial products (excluding gold and military supplies)	217,213.0 (15.84)	23,312.0 (18.68)	Raw materials and semi-finished goods (excluding gold)	105,620.38 (11.11)	11,131.61 (13.94)



Thailand's industrial product exports (excluding gold, weapons, tanks and combat aircrafts) to major trading partners

In October 2025, exports expanded across all key markets, namely the U.S. (+37.0%), ASEAN (5) (+26.9%), China (+18.0%), the European Union (27) (+11.6%), India (+14.8%), the Middle East (+12.7%), CLMV (+5.0%), Japan (+4.6%), and Australia (+0.8%).



Upside factors

- Government economic stimulus measures
- Continued growth of Thai exports in key markets

Downside factors

- Trade wars among major world powers.
- Geopolitical conflicts.

Source: Trade Policy and Strategy Office, Data processing by the Office of Industrial Economics (OIE)

Prepared by: Division of Industrial Economics Research, The Office of Industrial Economics (OIE)

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