





Exports Situation of Industrial Products in September and the First Nine Months of 2025

Total exports expanded by 19.00 percent (YoY), marking the 15th consecutive month of growth, supported by greater clarity regarding U.S. import tariff measures. Industrial product exports (excluding gold, weapons, tanks, and combat aircraft) increased by 19.50 percent (YoY), driven by exports of computers, equipment and components; pickup trucks, genuine silver jewelry, and electrical appliances such as switchgear and control panels. Overall, during the first nine months of 2025, total exports grew by 13.94 percent (YoY).

Total imports expanded by 17.17 percent (YoY), led by capital goods, particularly machinery and parts; raw materials and semi-finished goods (excluding gold), especially electrical and electronic equipment and components; iron, steel and related products; consumer goods; and vehicles and transport equipment, notably passenger cars and electric passenger vehicles. In contrast, fuel products recorded a contraction. Overall, total imports during the first nine months of 2025 increased by 11.92 percent (YoY).

International trade situation

 Exports	Exports		 Imports	Imports	
	Million USD, (%YoY)	Jan. – Sep. 2025 Sep. 2025		Million USD, (%YoY)	Jan. – Sep. 2025 Sep. 2025
Total exports		254,146.5 (13.94)	Total imports		254,575.81 (11.92)
Industrial products		207,169.5 (18.59)	Imports (excluding gold)		240,772.24 (11.15)
Industrial products (excluding gold)		196,119.6 (15.84)	Capital goods		68,779.72 (22.32)
Industrial products (excluding gold and military supplies)		193,901.0 (15.51)	Raw materials and semi-finished goods (excluding gold)		94,488.77 (10.79)
		30,970.7 (19.00)			29,695.55 (17.17)
		26,339.3 (26.40)			28,820.41 (21.30)
		24,022.7 (19.53)			7,711.72 (23.68)
		23,746.2 (19.50)			12,197.19 (29.66)

Exports of key industrial products

September 2025, %YOY

Imports of key products



Computers, equipment, and components

57.9



Pick-up trucks

73.6



Genuine silver jewelry

71.4



Machinery and parts

15.67



Electrical and electronic appliances, equipment, and components

93.47

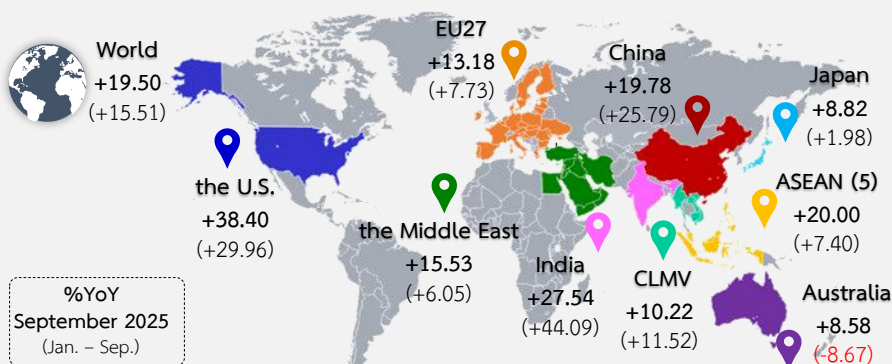


Iron, steel and related products

11.77

Thailand's industrial product exports (excluding gold, weapons, tanks and combat aircrafts) to major trading partners

In September 2025, exports expanded across all key markets, namely the U.S. (+38.4%), ASEAN (5) (+20.0%), China (+19.8%), the EU (27) (+13.2%), India (+27.5%), CLMV (+10.2%), Japan (+8.8%), the Middle East (+15.5%), and Australia (+8.6%).



Upside factors



Government economic stimulus measures.



Greater clarity regarding U.S. import tariff measures.

Downslide factors



Trade wars among major world powers.



Geopolitical conflicts.

Source: Trade Policy and Strategy Office, Data processing by the Office of Industrial Economics (OIE)

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Inquiries: Miss Chutima Chutinet and Miss Pathitta Techasupphasin Tel. 0 2430 6806 ext. 680610-11

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