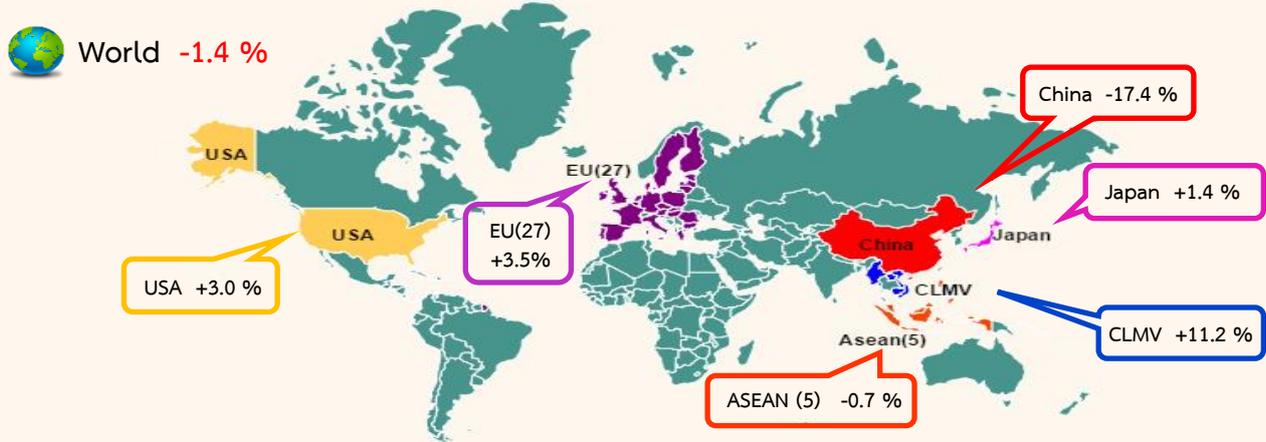


Industrial Product Exports in September and the Overview of the First 9 Months of 2018

In September 2018, industrial product exports (excluding gold) decreased by 1.4 percent compared to the same month last year. Automobiles, equipment and parts, rubber products, computers, equipment and parts; cuitcut boards, machinery and components were among goods that experienced a rise in exports. Exports of industrial product (excluding gold) to some key markets such as the US, Japan, EU (27), and CLMV, while exports to China and ASEAN (5) declined.

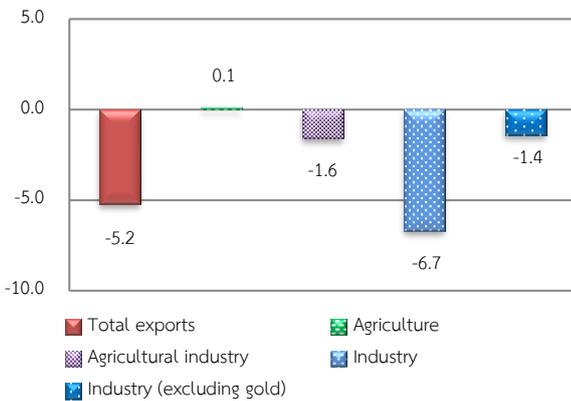
Overall in the first nine months of 2018, industrial product exports (excluding gold) grew by 9.8 percent. Industry product export (excluding gold) markets were supported by exports to all key markets that grew such as the US, China, Japan, ASEAN (5), EU (27), and CLMV.

Growth Rate of Key Export Markets for Thai Industrial Products (excluding gold bars) in September 2018



Note: ASEAN (5) includes Indonesia, Malaysia, the Philippines, Singapore and Brunei.
CLMV includes Cambodia, Laos, Myanmar, and Vietnam.

Growth of Export Product Categories

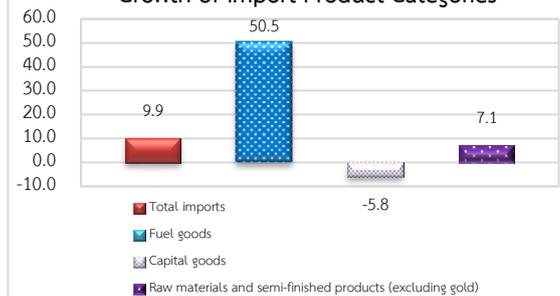


The total export value in September 2018 was 20,700 million USD, a 5.2 percent drop from the same month last year. When considering exports of key product categories, it was found that the agricultural products increased by 0.1 percent, but agro-industrial products decreased by 1.6 percent. The export value of industrial products reached 16,543 million USD, a 6.7 percent decrease, and the export value of industrial products (excluding gold) was 16,282 million USD, a 1.4 percent decrease. Products that saw a decline in exports included automobiles, equipment and parts; rubber products, circuit board; however, exports of computer and components remain on the rise.

Over the first nine months of 2018, the exports of industrial product (excluding gold) valued 147,671 million USD, a 9.8 percent growth.

The total import value reached 20,213 million USD 9.9 percent increase compared to the same month last year. The imports of fuel goods rose by 50.5 percent, but capital goods decreased by 5.8 percent. Capital goods which saw the import decline were machinery and component and computers, equipment and parts. Regarding raw material and semi-finished product category (excluding gold), the imports increased by 7.1 percent from chemicals; equipment and components of electrical appliance and electronics; iron, steel, and the products thereof.

Growth of Import Product Categories

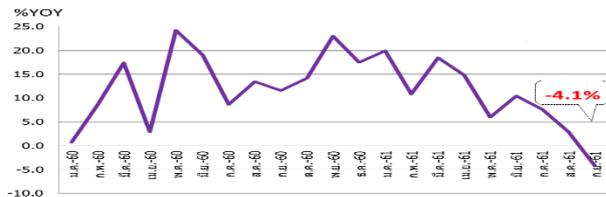


Regarding the export markets in September 2018 and the first 9 months of 2018, the exports of industrial product (excluding gold) to key markets such as the US, China, Japan, Hong Kong, Australia, ASEAN (5), EU (27), and CLMV expanded.

Exports of Key Industrial Products



Electronics

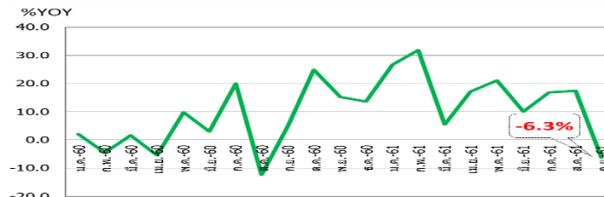


In September 2018, the export value of electronics was 3,306.4 million USD, a 4.1 percent contraction compared to the same month last year. Exports to China and Japan dropped in products such as circuit boards, computer components and telephones and fax machine accessories and components contracted by 10.6 percent, 9.3 percent, and 32.6 percent, respectively.

Overall in the first nine months of 2018, exports grew by 9.1 percent from exports to the US, Hong Kong, China, and Japan.



Automobiles, Equipment & Components

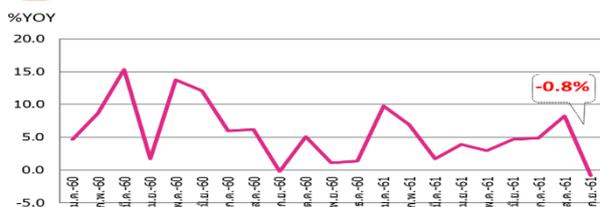


In September 2018, the export value of automobiles, equipment and components was 2,950.2 million USD, a 6.3 percent contraction compared to the same month last year. Exports of automobiles and components and motorcycles and components contracted by 7.4 percent and 12.5 percent respectively, from exports to key markets such as Australia, the Philippines, Indonesia, and Japan.

Overall in the first nine months of 2018, exports grew by 14.9 percent from exports to Australia, the Philippines, Japan, Indonesia, and Malaysia.



Electronic Appliances

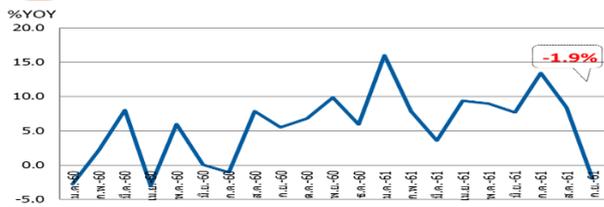


In September 2018, the export value of electrical appliances was 1,979.9 million USD, a 0.8 percent contraction compared to the same month last year. Electrical appliances that saw a decline in exports were refrigerators, freezers and components and washing machines, dryers and components shrank 18.7 percent and 44.6 percent, respectively, in line with exports to the US, China, Vietnam, and Australia.

Overall in the first nine months of 2018, exports grew by 4.6 percent from exports to Japan, China, India, and Malaysia.



Textiles and Garments

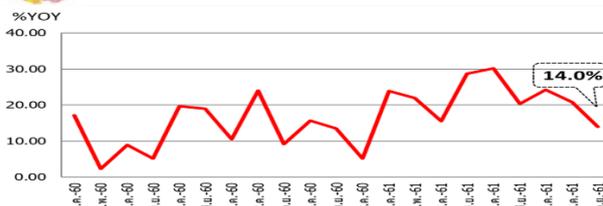


In September 2018, the export value of textiles and garments was 565.5 million USD, a 1.9 percent contraction compared to the same month last year, in line with the shrinkage of upstream and downstream products, that is the exports of yarn and artificial fibers dropped by 10.1 percent, whereas fabrics and garments dropped by 8.6 percent and 0.4 percent respectively, from exports to key markets such as Japan, Vietnam, Myanmar and China, while garment exports continued to expand by 2.8 percent from exports to the US.

Overall in the first nine months of 2018, exports grew by 7.9 percent from exports to the US, Japan, and China.



Plastic Pellets

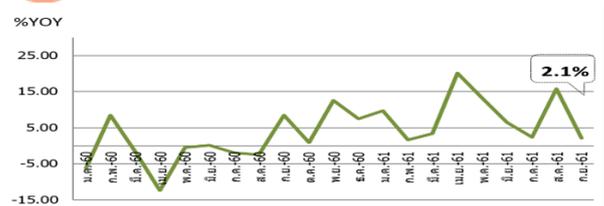


In September 2018, the export value of plastic pellets was 829.2 million USD, a 14.0 percent growth compared to the same month last year, in line with exports to China, Japan, and Vietnam. Export growth in September 2018 was both in terms of price and volume, whereby the Export Price Index of plastic pellets grew by 5.9 percent and export volume reached 579.7 million kilograms, a 9.9 percent increase from the same period last year.

Overall in the first nine months of 2018, exports of plastic pellets by 22.1 percent. In terms of volume, the export of plastic pellets reached 5,235.8 million kilograms, an 11.7 percent growth.



Gems and Jewelry (excluding gold bars)



In September 2018, the export value of gems and jewelry was 1,288.1 million USD, a 42.3 percent contraction compared to the same month last year. Meanwhile, exports of gems and jewelry excluding gold bars valued 1,027.1 million USD in exports, a 2.1 percent growth from exports of gold and silver jewelry, diamonds, gemstones and pearls which increased.

Overall in the first nine months of 2018, exports of gems and jewelry excluding gold grew by 6.8 percent, from exports to the US, Germany, and Singapore.