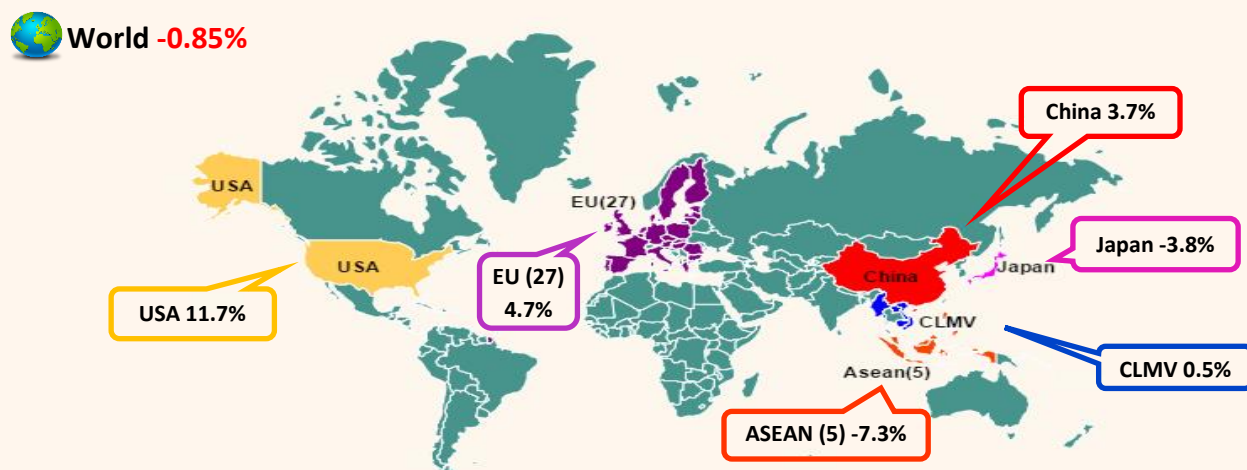


## Export Situation of Industrial Products in January 2020

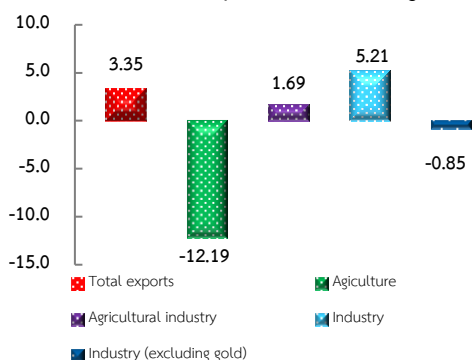
In January 2020, exports of industrial products (excluding gold) contracted by 0.85 percent compared to the same month last year. Industrial products that contracted in exports were chemical products and plastic pellets. Exports of industrial products (excluding gold), on the other hand, grew well in some key markets such as the US, the EU (27), China, and CLMV markets, whereas exports to ASEAN (5) and Japan markets contracted.

### Growth Rate of Key Export Markets for Thai Industrial Products (excluding gold bars) in January 2020



Note: ASEAN (5) includes Indonesia, Malaysia, the Philippines, Singapore and Brunei.  
CLMV includes Cambodia, Laos, Myanmar, and Vietnam.

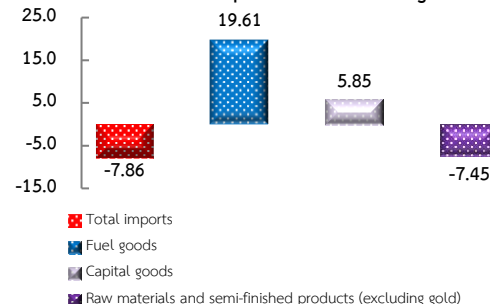
### Growth of Export Product Categories



In January 2020, total exports grew by 3.35 percent from the same month last year to a total value of 19,625.73 million USD. Considering exports of key products, it was found that industrial products increased by 5.21 percent to 15,786.35 million USD. Industrial products (excluding gold) decreased by 0.85 percent to 14,576.69 million USD, from the decrease of chemical products and plastic pellets. Exports of agricultural products contracted by 12.19 percent to the value of 1,629.69 million USD, whereas agro-industrial products increased by 1.69 percent to 1,379.13 million USD.

Imports decreased by 7.86 percent compared to the same month last year to a total value of 21,181.43 million USD. Imports of fuel grew by 19.61 percent to 3,689.91 million USD. Capital goods valued 5,646.62 million USD, an increase of 5.85 percent from machinery and parts, agricultural machineries, and ironware. Imports of raw materials and semi-finished goods (excluding gold) valued 7,407.09 million USD, a decrease of 7.45 percent from the imports of iron, steel, and semi-finished products of iron; fertilizer, pesticides, and herbicides.

### Growth of Import Product Categories



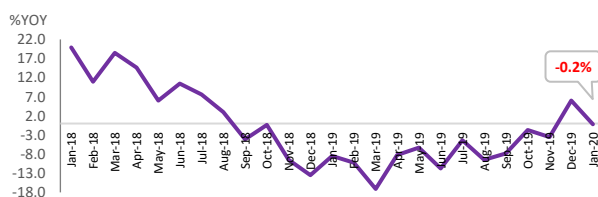
Regarding export markets in January 2020, exports of industrial products (excluding gold) to some key markets, e.g., the US, the EU (27), China, and CLMV grew relatively well, while exports to ASEAN (5) and Japan markets contracted.

Source: Ministry of Commerce

## Exports of Key Industrial Products



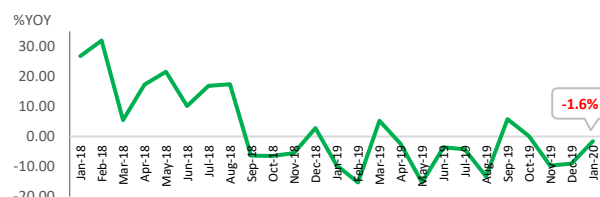
## Electronics



In January 2020, exports decreased by 0.2 percent from the same month last year to 2,796.5 million USD. This was due mainly to the decrease in exports of circuit boards (11.5%); facsimiles, telephones, parts, and accessories thereof (13.7%) to Hong Kong, China, the Netherlands, and Malaysia, while exports to the US and Japan increased.



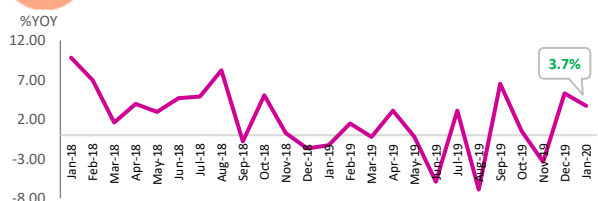
## Automobiles, Accessories &amp; Parts



In January 2020, exports decreased by 1.6 percent compared to the same month last year to 2,768.8 million USD, following the decreased exports of automobiles, accessories and parts (3.4%) to key markets such as Australia, Vietnam, South Africa, Malaysia, and Mexico. In contrast, exports to the Philippines, Japan, Indonesia, and the US remained increasing.



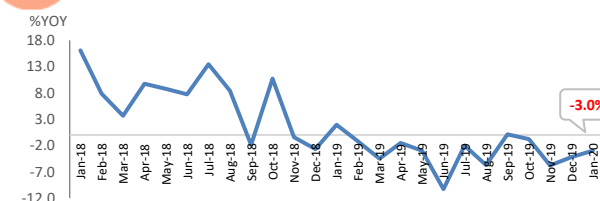
## Electrical Appliances



In January 2020, exports decreased 3.7 percent compared to the same month last year to 1,977.1 million USD. This was due to the decrease in exports of air-conditioners and parts (25.0%), switchboards and control panels for electric power distribution (15.7%); refrigerators, freezers, and parts (13.5%), to the US., Vietnam, China, Australia, and India.



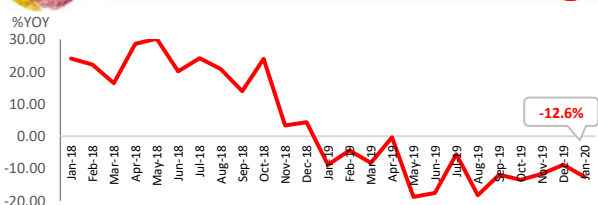
## Textiles and Wearing Apparels



In January 2020, exports decreased by 3.0 percent compared to the same month last year to 558.0 million USD, as the resulted of decreasing exports of upstream products, such as man-made threads (11.8%) and man-made fibers (16.8%), to Japan, South Korea, and China. Midstream products such as fabrics increased by 0.8 percent from exports to CLMV. Downstream products such as wearing apparel increased by 4.1percent from exports to Belgium and China.



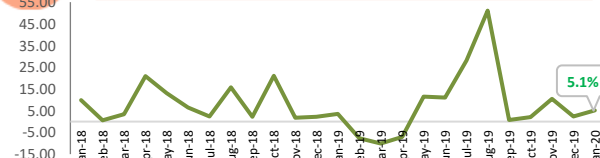
## Plastic Pellets



In January 2020, exports decreased by 12.6 percent to 666.3 million USD compared to the same month last year from exports to China, Indonesia, Japan, Vietnam, and Malaysia. Exports to India, on the other hand, remained on the rise. According to exports in January 2020, plastic pellets contracted both in term of price and volume. The export price index dropped 5.6 percent and export volume dropped 18.5 percent to 531.9 million kilograms in January.



## Gems and Jewelry (excluding gold bars)



In January 2020, the export value reached 530.6 million USD, a growth by 5.1 percent from the export of genuine gold jewelry to the US, United Arab Emirates, Hong Kong, and Qatar. Gems and jewelry exports amounted to 1,740.2 million USD, a growth by 115.5 percent compared to the same month last year, from the export of unwrought gold bars valued at 1,209.7 million USD, which expanded by 299.6 percent to Switzerland and Singapore.