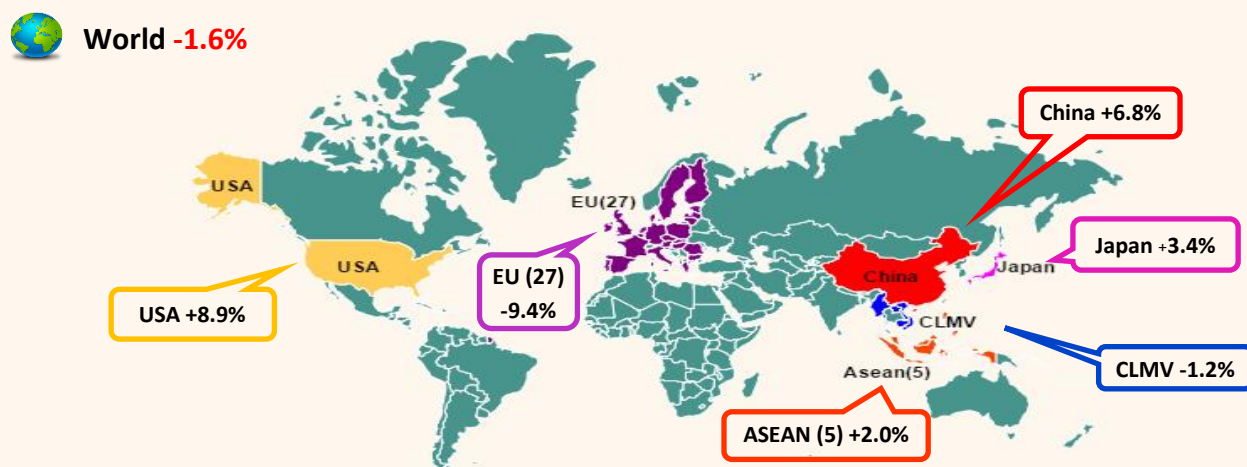


Export Situation of Industrial Products in September 2019 and the First Nine Months of 2019

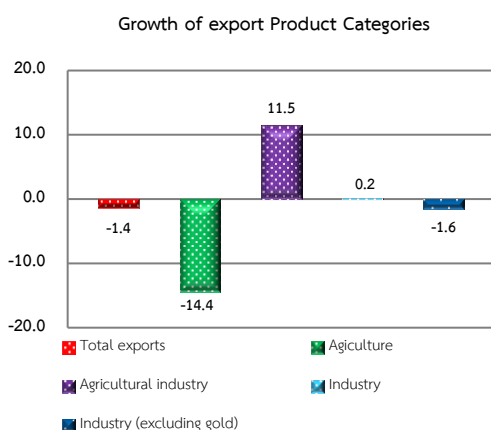
In September 2019, exports of industrial products (excluding gold) contracted by 1.6 percent compared to the same month last year. Industrial products that contracted in exports were electronics, plastic pellets, chemicals, iron, steel and products, machinery and parts, etc. The export market for industrial products expanded in key markets such as the US, China, Japan, and ASEAN (5), except for the EU (27) and CLMV markets which still contracted.

Over the first nine months of 2019, export markets of industrial products (excluding gold) dropped 3.7 percent compared to the same period last year. Key markets that expanded were the US and CLMV, whereas ASEAN (5), China, EU (27), and Japan markets contracted.

Growth Rate of Key Export Markets for Thai Industrial Products (excluding gold bars) in September 2019



Note: ASEAN (5) includes Indonesia, Malaysia, the Philippines, Singapore and Brunei.
CLMV includes Cambodia, Laos, Myanmar, and Vietnam.

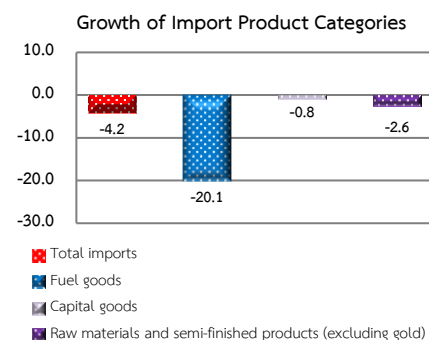


In September 2019, total exports valued 20,481.3 million USD; a 1.4 percent decrease compared to the same month last year. Considering exports of key products, it was found that industrial products grew by 0.2 percent to 16,592.3 million USD. Industrial products (excluding gold) reached the total value of 16,042.7 million USD, a 1.6 percent decrease from electronics, plastic pellets, chemicals, iron, steel and products, machinery and parts, etc. Agricultural products contracted by 14.5 percent to the value of 1,589.0 million USD, whereas industrial agricultural products increased by 11.5 percent to 1,589.0 million USD.

Over the first nine months of 2019, exports of industrial products (excluding gold) amounted to 142,548 million USD which decreased by 3.7 percent.

Imports valued 19,206.1 million USD, a decline of 4.2 percent compared to the same month last year. Imports of fuels reached a value of 2,720.8 million USD, a decrease of 20.1 percent; capital goods valued 5,152.3 million USD, a decrease of 0.8 percent from the declining import of electrical machines and parts; computers, accessories, and parts. As for raw materials and semi-finished goods (excluding gold), imports valued 6,961.8 million USD, a 2.6 percent decrease from declining import of iron (steel sheet), and semi-finished products made of iron or steel, organic chemicals, and plastic pellet.

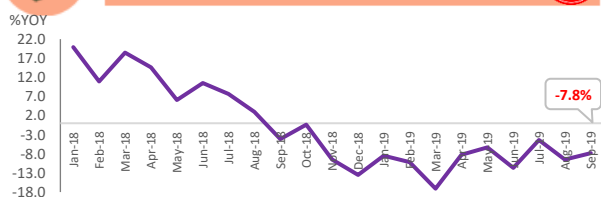
Over the first nine months of 2019, exports of industrial products (excluding gold) to some key markets, e.g., the US and CLMV increased; whereas, exports to ASEAN (5), China, EU (27), and Japan slowed down.



Exports of Key Industrial Products



Electronics

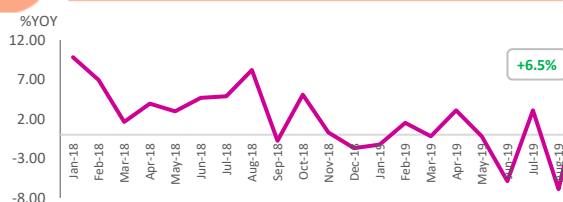


In September 2019, exports decreased by 7.8 percent to 3,047.2 million USD compared to the same month last year, as a result of reduced exports of computers, parts, and accessories (12.3 percent) and printed circuit boards (17.4 percent) to the US, Hong Kong, China, EU, and Japan.

Over the first nine months of 2019, exports of electronics decreased by 9.5 percent from exports to the US, Hong Kong, China, Japan, and ASEAN (5).



Electrical Appliances

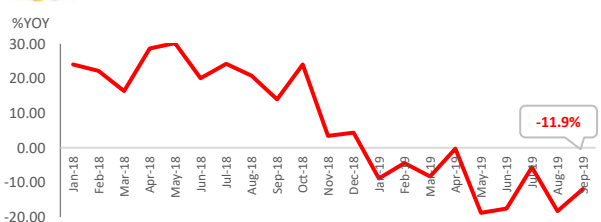


In September 2019, exports valued 2,090.5 million USD, an increase of 6.5 percent compared to the same month last year from exports of air-conditioners and parts (15.1 percent) and Video players, sound systems, accessories, and parts thereof (106.9 percent) to Australia, ASEAN (5), CLMV, and the US.

Over the first nine months of 2019, exports of the electrical appliance were down 0.2 percent from exports to ASEAN (5), CLMV, China, and Australia.



Plastic Pellets

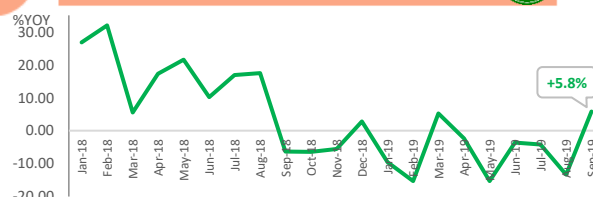


In September 2019, exports decreased by 11.9 percent to 727.2 million USD compared to the same month last year following exports to ASEAN (5), CLMV, Japan, and the US. According to exports in September 2019, plastic pallets contracted in price. The export price index fell by 7.0 percent, whereas the export volume grew by 0.4 percent to 582.1 million kilograms compared to the same month last year.

Over the first nine months of 2019, exports of plastic pellets contracted by 10.8 percent as the result of shipment to ASEAN (5) and exports in the form of volume increased by 4.7 percent to 5,491.9 million kilograms.



Automobiles, Accessories & Parts

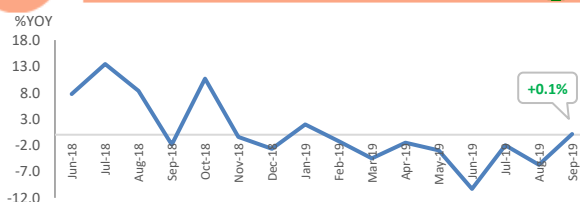


In September 2019, exports valued 3,117.0 million USD, a 5.8 percent increase compared to the same month last year, following exports of automobiles, parts, and accessories; motorcycles and parts which grew by 5.4 percent and 31.5 percent, respectively from exports to key markets such as ASEAN (5), China, and Saudi Arabia.

Over the first nine months of 2019, exports of automobiles, accessories, and parts declined by 6.2 percent from exports to Australia, ASEAN (5), and Japan.



Textiles and Wearing Apparels

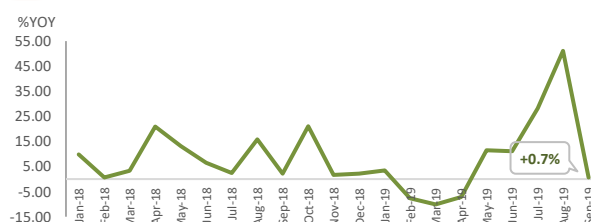


In September 2019, exports valued 568.1 million USD, an increase of 0.1 percent compared to the same month last year, following the growth of midstream and downstream products, such as fabrics which grew by 4.9 percent from exports to CLMV and ASEAN (5) and apparels which grew by 7.3 percent from exports to the US, Japan, and EU (27). However, exports of thread and man-made fibers dropped 8.8 percent from exports to Japan and China.

Over the first nine months of 2019, exports of textile and wearing apparel decreased by 3.2 percent from exports to CLMV, EU (27), Japan, and China.



Gems and Jewelry (excluding gold bars)



In September 2019, exports valued 1035.3 million USD, an increase of 0.7 percent compared to the same month last year, from growing exports of gemstones, precious metal, and plated articles. Meanwhile, exports of gems and jewelry valued 1,584.9 million USD, a growth of 23.0 percent compared to the same month last year from exports of gold bars.

Over the first nine months of 2019, exports of gems and jewelry (excluding gold bars) increased by 6.7 percent from exports to India, ASEAN (5), Switzerland, and CLMV.