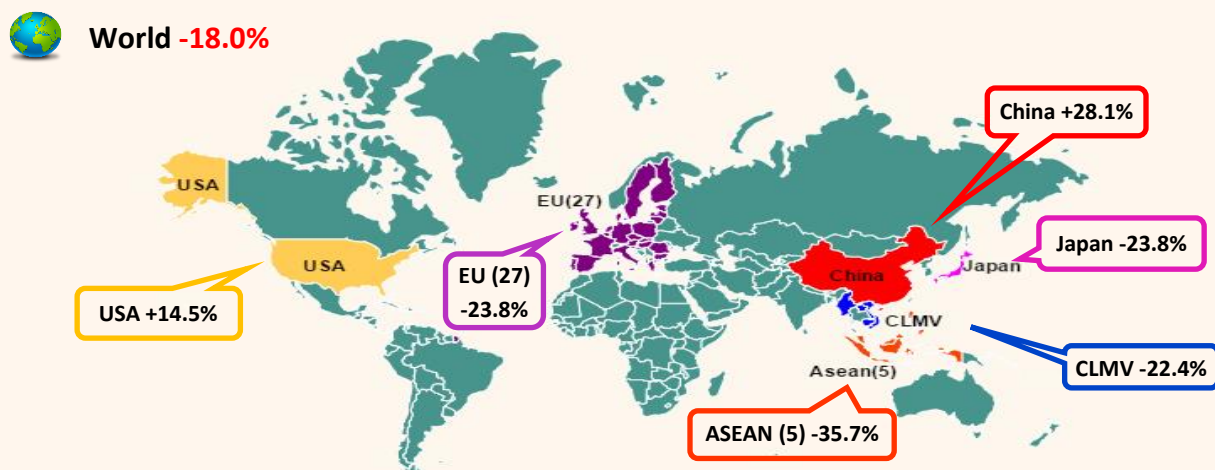


## Export Situation of Industrial Products in June 2020 and the First Half of 2020

Exports of the industrial product (excluding gold) in June 2020 decreased by 18.0 percent compared to the same month last year. Products that fell in exports were computers and accessories; automobiles, accessories and parts; air-conditioners; textiles and wearing apparel; plastic pellets. As for key export markets of industrial products (excluding gold), China and the US were the markets to which exports remained increasing. Meanwhile, exports to other key markets, e.g., Japan, the EU (27), ASEAN (5), and CLMV, declined.

In the first half of 2020, exports of industrial products (excluding gold) decreased by 12.5 percent. The decrease of which was due to the COVID-19 outbreak; export markets of industrial products (excluding gold) were affected. As a consequence, exports to key markets, e.g., Japan, CLMV, the EU (27), and ASEAN (5) declined, except for China and the US markets.

### Growth Rate of Key Export Markets for Thai Industrial Products (excluding gold) in June 2020



Note: ASEAN (5) includes Indonesia, Malaysia, the Philippines, Singapore and Brunei.  
CLMV includes Cambodia, Laos, Myanmar, and Vietnam.

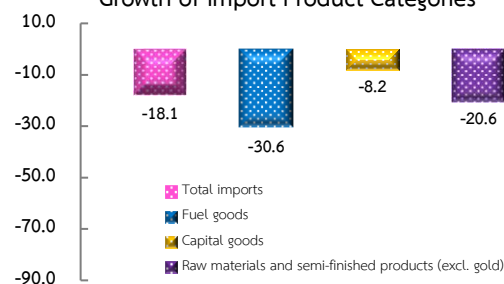


In terms of export markets in June and the first half of 2020, exports of industrial products (excluding gold) to key markets grew in China and the US. Meanwhile, exports to Japan, CLMV, the EU (27), and ASEAN (5) slowed down, reaching a value of 16,444.3 million USD, or 23.2 percent contraction compared to last year. Considering exports of key products, exports of agricultural and agro-industrial products decreased by 15.8 percent and 3.6 percent, respectively. Exports of industrial products valued 13,084.8 million USD, declining by 25.1 percent; exports of industrial products (excluding gold) decreased by 18.0 percent to 12,827.9 million USD. Industrial products that decreased in exports were computers and accessories; motor vehicles, accessories, and parts; electrical equipment, textile and wearing apparel, man-made fibers, and plastic pellets.

Overall, exports of industrial products (excluding gold) decreased by 12.5 percent in the first half of 2020 to 82,961.8 million USD.

Total imports decreased by 18.1 percent compared to the same month last year to 14,833.9 million USD. Imports of fuel dropped 30.6 percent. Capital goods decreased by 8.2 percent from metal products, machinery and parts, electrical machines, and parts thereof. Imports of raw materials and semi-finished goods (excluding gold) decreased by 20.6 percent from organic chemicals, plastic pellets, iron, steel, and products thereof, electronic/electrical equipment and components, and circuit boards.

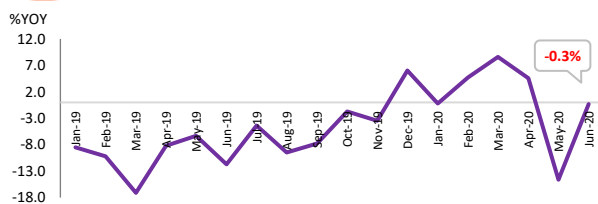
### Growth of Import Product Categories



## Exports of Key Industrial Products



## Electronics

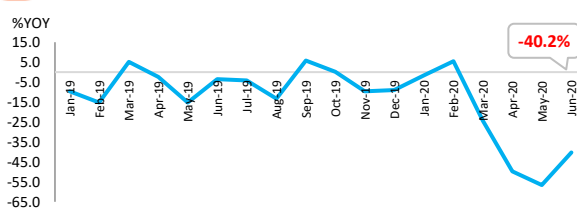


In June 2020, the export value of electronics decreased by 0.3 percent compared to the same month last year to 3,117.7 million USD, mainly from the exports of computers, accessories, and parts. Exports to Hong Kong and Japan decreased by 4.64 percent; however, exports to China and the US continued to grow.

In the first half of 2019, overall exports of electronics grew by 0.2 percent from exports to the US, China, Hong Kong, and Japan.



## Automobiles, Accessories &amp; Parts



In June 2020, export value decreased by 40.2 percent compared to the same month last year to 1,810.4 million USD, following the significant decrease in exports of automobiles (38.9%) to key markets such as Australia, China, the Philippines, Saudi Arabia, Japan, and the United Arab Emirates.

In the first half of 2019, overall exports of automobiles, accessories & parts declined by 20.5 percent from exporting to Australia, China, Philippines, Vietnam, Japan, and Saudi Arabia.



## Electrical Equipment

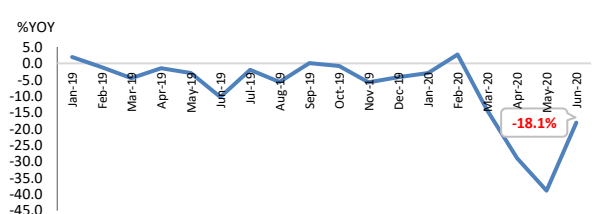


In June 2020, the export value of electrical equipment decreased by 15.2 percent compared to the same month last year to 1,709.2 million USD, from the declined exports of air-conditioners and parts (20.2%) to Vietnam, Japan, and Australia.

In the first half of 2020, overall exports of electrical equipment decreased by 11.2 percent from exporting to the US, Japan, Vietnam, China, and Australia.



## Textiles and Wearing Apparels

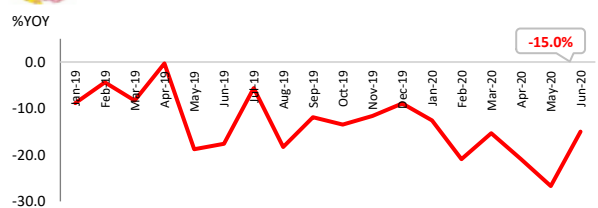


In June 2020, the export value reached 452.5 million USD, a contraction of 18.1 percent compared to the same month last year. The contraction was throughout the supply chain. Upstream products, e.g., yarn and man-made fibers, contracted by 22.8 percent from exports to Japan and China. Midstream products such as fabrics dropped 33.0 percent from exports to CLMV countries, and downstream products, e.g., wearing apparel contracted by 17.0 percent from exports to the US.

In the first half of 2020, overall exports of textile and wearing apparel decreased by 16.9 percent from exports to the US, Japan, and Vietnam.



## Plastic Pellets

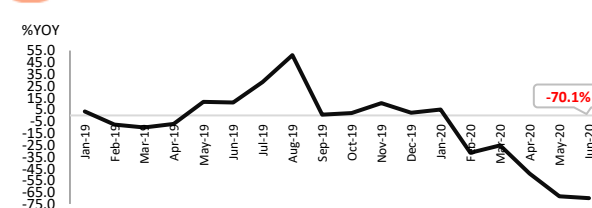


The export value of plastic pellets in June 2020 decreased by 15.0 percent compared to the same month last year to 630.0 million USD, from exports to CLMV, ASEAN (5), Japan, and India. Exports of plastic pellets in June 2020 contracted in price, whereby the export price index of plastic pellets declined by 8.7 percent. In June, the exported volume of plastic pellets amounted to 598.0 million kilograms, increasing by 5.2 percent from exports to China, mainly.

In the first half of 2020, overall exports of plastic pellets decreased by 18.7 percent and export volume reached 3,301.8 million kilograms, a decrease of 10.0 percent from exporting to China.



## Gems and Jewelry (excluding gold bars)



In June 2020, the export value decreased by 70.1 percent compared to the same month last year to 240.8 million USD. The decline of which was from exports of gemstones to Hong Kong, India, and Belgium, which dropped by 84.2 percent. In addition, exports of gems and jewelry declined by 81.1 percent compared to the same month last year to 497.7 million USD, from exports of unwrought gold bars, which valued 1,223.2 million USD, an increase of 735.1 percent, to Singapore, Switzerland, India, and Hong Kong.

In the first half of 2020, overall exports of gems and jewelry (excluding gold bars) decreased by 42.2 percent from exports to the US, Germany, Belgium, and Hong Kong.