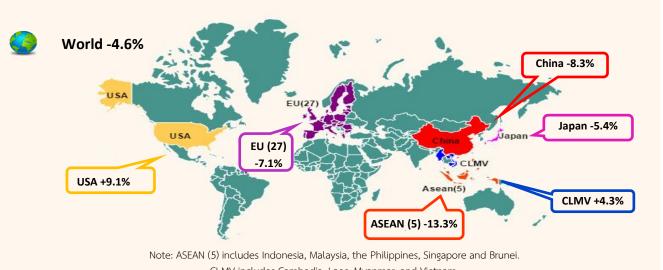


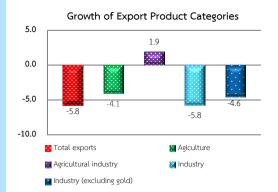
Industrial Product Exports in May 2019

In May 2019, exports of industrial products (excluding gold) shrank 4.6 percent compared to the same month last year. Industrial products that decreased in exports were vehicles, accessories and components of electronics, and plastic pellets, etc. The exports of industrial products (excluding gold) to some markets such as the US, and CLMV increased, while the exports to ASEAN (5), China, EU (27), and Japan slowed down.

Growth Rate of Key Export Markets for Thai Industrial Products (excluding gold bars) in May 2019

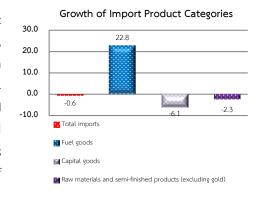


CLMV includes Cambodia, Laos, Myanmar, and Vietnam.



The total exports in May 2019 valued 21,017.9 million USD, which decreased by 5.8 percent from the same month last year. When considering the export of key product categories, it was found that industrial product valued 16,630.1 million USD, which decreased by 5.8 percent; industrial product (excluding gold) valued 16,483.7 million USD, a decrease of 4.6 percent. Industrial products which decreased in exports included vehicles, accessories and components of electronics, and plastic pellets, etc. Meanwhile, the exports of agricultural product valued 1,893.1 million USD, a decrease of 4.1 percent; the exports of agroindustrial product valued 1,693.9 million USD, an increase of 1.9 percent.

The total imports valued 20,836.4 million USD, a decrease of 0.6 percent compared to the same month last year. Fuel products valued 4,032.2 million USD, an increase of 22.8 percent, whereas capital goods valued 5,177.5 million USD, a decrease of 6.1 percent. The decreased imports of capital goods included electrical machinery and components; computer, acessoried, and components; machinery and components. Raw materials and semi-finished products (excluding gold) valued 7,561.2 million USD, an decrease of 2.3 percent as imports of chemicals products; accessories and components of electrical appliances; aluminium and product thereof slowed down.

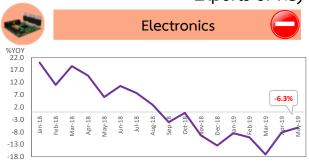


Export markets in May 2019: Exports of industrial products (excluding gold) to some key markets such as the US and CLMV increased, while exports to ASEAN (5), China, EU (27), and Japan declined.

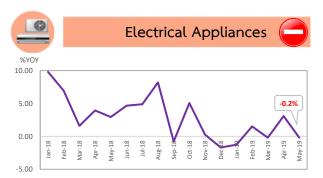
Source: Ministry of Commerce



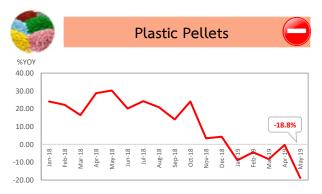
Exports of Key Industrial Products



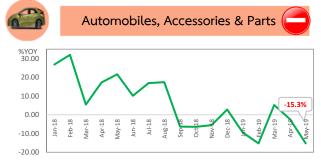
In May 2019, exports valued 3,073.9 million USD, a decrease of 6.3 percent compared to the same month last year. As a result of exports of circuit boards; facsimiles, telephones, accessories and parts; computers, accessories and parts thereof to the US, Hong Kong, China, and Japan contracted by 16.4 percent, 21.5 percent, and 1.8 percent, respectively.



In May 2019, exports valued 2,157.6 million USD, a decrease of 0.2 percent compared to the same month last year. Electrical appliances with increased exports included washing and dry washing machines and parts; circuit breakers; microwaves and heating generating devices which grew by 18.7 percent, 9.9 percent, and 8.3 percent respectively, from exports to China, Malaysia, India, and Hong Kong.



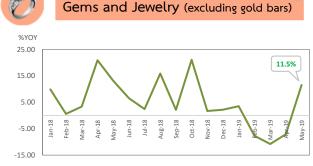
In May 2019, exports valued 796.5 million USD, a decrease of 18.8 percent compared to the same month last year. The decrease resulted from the contraction of exports to China, Vietnam, Japan, India, Indonesia, Malaysia, and Australia. Even though exports of plastic pellets increased in volume as it reached 670 million kilograms, expanding by 3.7 percent; the export price index of plastic pellets, on the other hand, contracted by 3.7 percent.



In May 2019, exports valued 2,986.0 million USD, a drop of 15.3 percent compared to the same month last year, following the export of passenger cars that contracted by 23.9 percent from exports to major markets such as Australia, the Philippines, and Japan. Meanwhile, the export of motorcycle and components increased by 26.5 percent from the exports to the UK, the US, Japan, and China.



In May 2019, exports valued 608.6 million USD, a decrease of 3.0 percent compared to the same month last year, following the export of upstream products such as thread and man-made fibers which contracted by 15.6 percent from exports to Japan, China, and South Korea. Mid-stream products such as fabrics decreased by 0.3 percent from exports to Myanmar and Cambodia, whereas downstream products such as ready-to-wear garments grew by 7.6 percent from exports to the US and Japan.



In May 2019, exports of gems and jewelry (excluding gold bars) valued 667.3 million USD, an increase of 11.5 percent from the export of gemstones such as ruby and diamond to the US, Switzerland, and India. Meanwhile, exports of gems and jewelry valued 813.8 million USD, a decrease of 17.0 percent compared to the same month last year from the export of gold bars to Switzerland, Cambodia, and Singapore.

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